

1 **Plant defense signals: Players and pawns in plant-virus-vector**  
2 **interactions**

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**13 Abstract**

14 Plant viruses face an array of host defenses. Well-studied responses that protect  
15 against viruses include effector-triggered immunity, induced resistance (such as  
16 systemic acquired resistance mediated by salicylic acid), and RNA silencing. Recent  
17 work shows that viruses are also affected by non-host resistance mechanisms;  
18 previously thought to affect only bacteria, oomycetes and fungi. However, an  
19 enduring puzzle is how viruses are inhibited by several inducible host resistance  
20 mechanisms. Many viruses have been shown to encode factors that inhibit antiviral  
21 silencing. A number of these, including the cucumoviral 2b protein, the potyviral  
22 P1/HC-Pro and, respectively, geminivirus or satellite DNA-encoded proteins such as  
23 the C2 or  $\beta$ C1, also inhibit defensive signaling mediated by salicylic acid and  
24 jasmonic acid. This helps to explain how viruses can, in some cases, overcome host  
25 resistance. Additionally, interference with defensive signaling provides a means for  
26 viruses to manipulate plant-insect interactions. This is important because insects,  
27 particularly aphids and whiteflies, transmit many viruses. Indeed, there is now  
28 substantial evidence that viruses can enhance their own transmission through their  
29 effects on hosts. Even more surprisingly, it appears that viruses may be able to  
30 manipulate plant interactions with beneficial insects by, for example, paying back  
31 their hosts by attracting pollinators.

32 199 words

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**34 Introduction: The layered nature of resistance to plant viruses**

35 Resistance to plant viruses can take a number of forms, classifiable into innate (i.e.,  
36 genetically determined resistance) or adaptive, in which the host ‘learns’ to recognize  
37 and respond to an invading virus. Since plants have no circulating antibodies or  
38 specialized immune cells, the only adaptive immune system they are known to  
39 possess is based on RNA silencing. In contrast to adaptive immunity provided  
40 against viruses by RNA silencing, genetically determined or innate resistance is to  
41 some extent virus- or strain-specific [1,2,3]. The least specific genetically determined  
42 resistance system is non-host resistance in which plants recognize and respond locally  
43 to relatively generic factors produced by microbial pathogens [4]. In the case of  
44 bacteria, these factors (PAMPs: pathogen-associated molecular patterns) include a  
45 conserved domain (flg22) of the protein flagellin. Flg22 perception in *Arabidopsis*  
46 *thaliana* is mediated by FLS2, a cell surface receptor that requires a partner kinase,  
47 BAK1 [4]. Although viruses are intracellular parasites, recent work with *Arabidopsis*  
48 signaling mutants has shown that several viruses (tobamoviruses and turnip crinkle  
49 virus, TCV) are inhibited in their accumulation by PAMP-triggered immunity (PTI)  
50 and that BAK1 and BKK1 (another factor required for sensing of external signals,  
51 most notably brassinosteroids) are required for this [5,6,7,8]. Based on modern  
52 interpretations [9] of a pioneering study by Fluhr and colleagues [10,11], the tobacco  
53 mosaic virus (TMV) coat protein appears to have PAMP activity, since it stimulates  
54 NADPH oxidase activity and a reactive oxygen burst in tobacco and tomato.  
55 Cucumber mosaic virus (CMV) activates PTI in *Arabidopsis* (with the CMV 2a RNA-  
56 directed RNA polymerase protein acting in this case as the PAMP), resulting in  
57 increased production of glucosinolates. These include aphid feeding deterrent  
58 compounds that affect interactions of the host with aphids, insects that vector CMV

59 [12,13]. However, it does not appear that the triggering of non-host resistance  
60 signaling by CMV induces any substantive resistance to accumulation of the virus  
61 [13]. In addition to viral proteins, viral dsRNAs can also elicit PTI, and by a  
62 mechanism distinct from RNA silencing, as shown by Niehl and co-workers [14].  
63 Nicaise [15] recently reviewed the current status of studies of non-host resistance to  
64 viruses, and Conti and colleagues [9] have reviewed in detail the ability of viruses  
65 such as TMV to manipulate and subvert resistance mechanisms such as PTI.

66 In this article we discuss the genetics of resistance to plant viruses and the roles of  
67 signal chemicals in triggering induced resistance. The role of RNA silencing is  
68 discussed only briefly, since it has been reviewed extensively in the literature. In the  
69 succeeding sections of the article we describe how studies of viral subversion of RNA  
70 silencing and other resistance signaling mechanisms has revealed how viruses appear  
71 to be able to manipulate host interactions with other organisms: most notably with  
72 insect vectors. We conclude with a brief discussion of how recent discoveries in this  
73 area might inform improved plant protection strategies and improve our  
74 understanding of the coevolution of viruses, hosts and vectors.

#### 75 **The genetics of resistance to plant viruses**

76 For plant viruses able to overcome non-host resistance (i.e., virulent viruses), genetic  
77 resistance systems controlled by single dominant resistance (*R*) genes, or recessive  
78 resistance (*r*) genes are the best understood [1,16,17]. *R* genes are of two types: genes  
79 that encode factors that inhibit one or more stages in the viral infection cycle, or genes  
80 encoding NLR (Nucleotide-Binding and Leucine-Rich Repeat domain) proteins [18].  
81 The first sort are exemplified by the genes *RTM* 1-3 in *A. thaliana* that encode jacalin-  
82 repeat lectin and meprin proteins, which limit the ability of specific potyviruses to

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84 spread systemically in the host by blocking virus exit from the vasculature [19,20].  
85 Contrastingly, in wheat the dominant genes *Wsm1* and *Wsm2* limit the systemic  
86 movement of the potyvirids wheat streak mosaic virus and *Triticum* mosaic virus by  
87 blocking their entry into the vasculature [21]. The resistance conferred by both genes  
88 is conditional, with susceptibility to virus movement occurring above 18°C, but the  
89 modes of action of *Wsm1* and 2 remains unknown [21]. Some plants possess genes  
90 encoding factors that directly inhibit virus replication. The best understood are *Tm-1*  
91 and *tm-1* that encode proteins that inhibit replication of specific tobamoviruses in  
92 tomato (*Solanum lycopersicum*) by binding to the 126kDa helicase/methylase/RNA  
93 silencing suppressor protein [9,17,22,23].

94 NLR proteins are immune sensors that trigger a broad range of local (hypersensitive  
95 response, HR) and systemic defense responses (including systemic acquired  
96 resistance, SAR) following recognition of pathogens [18]. NLR proteins confer  
97 resistance to a wide variety of pathogens or pests (bacteria, viruses, fungi, oomycetes,  
98 nematodes, aphids) but most NLR proteins recognize a specific invader species or  
99 strain [3,18]. NLRs directly or indirectly recognize ‘effector’ molecules delivered into  
100 host cells (in the case of most invaders) or synthesized in the host cell (in the case of  
101 viruses) by pathogens and pests [18]. For this reason, resistance controlled by NLR  
102 proteins is referred to in more recent literature as effector-triggered immunity (ETI)  
103 [18]. A broad definition of an effector is a pathogen-encoded molecule required by  
104 the invader to parasitize a host plant; in the case of viruses, which are obligate  
105 intracellular parasites, the term effector might encompass all viral proteins. ETI is  
106 more specific than non-host resistance and the evolution of new NLRs and  
107 corresponding effectors is driven by competition between hosts and those pathogens  
108 that are able to overcome non-host resistance [3,4,18].

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111 The best understood *r* genes that encode variants of various isoforms of the cellular  
112 eukaryotic translation initiation factors eIF4E, eIF(iso)4E and eIF4G that are required  
113 by potyviruses, bymoviruses and poleroviruses for gene expression and movement  
114 [16,24]. These viruses possess a VPg (virus protein, genome-linked) molecule  
115 covalently attached to the 5' end of the viral genomic RNA in place of a conventional  
116 cap structure. VPg molecules interact with specific initiation factors and this  
117 interaction is essential for successful infection [24,25]. The usefulness of gene  
118 editing to generate novel *r* genes was demonstrated in two important papers by Pyott  
119 et al. [26] and Chandrasekaran et al. [27]. These groups used the CRISPR/Cas9  
120 system to modify *eIF(iso)4E* in Arabidopsis to protect against turnip mosaic virus  
121 (TuMV) in Arabidopsis [26] and in cucumber *eIF4* was modified, yielding plants  
122 protected against the potyvirids cucumber vein yellowing virus, zucchini yellow  
123 mosaic virus (ZYMV), and papaya ring spot mosaic virus [27].

124 Other types of pro-viral host factor can give rise to *r* genes by mutation, although how  
125 the non-mutant versions of these factors support infection is not always as clear as it  
126 is in the case of eIF4-type factors [22]. The *r* gene *rymv2* present in multiple  
127 accessions of African rice (*Oryza glaberrima*) confers durable resistance to the  
128 sobemovirus rice yellow mottle virus (RYMV) and is homologous to the *Arabidopsis*  
129 gene encoding the defense regulator CPR5 [22,28,29]. Curiously, in the case of  
130 RYMV, mutation of its Vpg sequence allows strains to overcome resistance  
131 conditioned by *rymv2*, even though this resistance does not appear to operate through  
132 disruption of viral RNA translation (*Cf.* resistance mediated by variants of eIF4-type  
133 factors) [29].

134 Genetic resistance to viruses is surprisingly durable; surprisingly, since viruses have  
135 high mutation rates that should accelerate evolution of resistance breaking strains.

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137 However, most mutations are deleterious to the small genomes of viruses and mutants  
138 may be unviable or rendered sensitive to other resistance mechanisms [30]. This may  
139 help explain why resistance genes deployed in crops to defend against viral diseases  
140 have average useful lifetimes of around 13 years, compared to 7 years for genes  
141 deployed against fungal or oomycete pathogens [31,32,33].

142 **Signals in induced defense: Phytohormones, small RNA pathways and their**  
143 **convergences**

144 Induced antiviral defense mechanisms such as SAR are activated in response to  
145 microbial or chemical stimuli; for example, following ETI/HR [34], or after  
146 exogenous treatment with a defense signal such as salicylic acid (SA) or one of its  
147 potential precursors (benzoic acid), a synthetic derivative (aspirin) or other synthetic  
148 compounds [35,36]. Since these early studies, a large number of SAR-inducing agents  
149 have been discovered [37]. In unchallenged plants, inducible defense mechanisms are  
150 inactive or active only at some low, basal level [3,37,38,39]. Such mechanisms may  
151 be costly to the plant and it therefore makes sense that they are regulated in this way  
152 [40,41]. SAR induction is dependent upon various signal molecules and  
153 phytohormones that propagate it locally and/or systemically in the plant and include  
154 SA, JA, abscisic acid (ABA), azelaic acid (AZA), glycerol-3-phosphate, and pipercolic  
155 acid [3,38,39,42,43].

156 Recent work has shown that SA can move through plant tissues in extracellular fluid  
157 whereas other signals involved in induction of SAR such as AZA and glycerol 3-  
158 phosphate move symplastically [44]. Symplastic signal movement occurs via  
159 plasmodesmata and, consistent with this, the plasmodesma-associated plasmodesmal-

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164 localizing protein 1 (PDLP1: 45) interacts with AZA [44], suggesting that PDLP1  
165 plays a receptor-like role for this signal molecule.

166 RNA silencing is another inducible, but adaptive, antiviral mechanism, which in this  
167 case depends upon small RNA molecules, generated *de novo*, for its antiviral activity  
168 and for its propagation, rather than on genetically programmed biosynthesis of low  
169 molecular mass signal molecules [16,46]. However, it should be emphasized that  
170 RNA silencing does not function in isolation from SAR and can overlap with, or  
171 reinforce, other induced resistance systems (Figure 1). Examples of this include the  
172 effects of SA, ABA, gibberellins and other phytohormones, as well as transient  
173 defensive molecules such as hydrogen peroxide or nitric oxide, on the expression  
174 and/or activity of silencing factors RNA-dependent RNA polymerase 1 (RDR1) and  
175 Argonaute (AGO) [47,48,49,50,51,52,53,54,55,56]. ABA has other important effects  
176 on RNA silencing through its modulation of *AGO* transcript levels [57]. Additionally,  
177 ETI following recognition of virus infection by an NLR is associated with AGO4-  
178 mediated inhibition of translation of viral RNA [58].

179 Although *RDR1* gene expression is inducible by SA (as well as many other stimuli:  
180 see previous paragraph) it does not inhibit virus accumulation in infected tissue.  
181 However, it does limit the ability of certain viruses (such as TMV and potato virus Y,  
182 PVY) to invade meristematic tissue and in this way it diminishes symptom severity  
183 [49]. Thus, it performs a similar role to RDR6 in keeping meristems free of virus and  
184 in ameliorating disease, as shown using potato virus X (PVX) [59]. RDR1 also  
185 inhibits disease symptoms by viruses including PVY and TMV, regulates the levels of  
186 host mRNAs encoding proteins with known or likely roles in SA- and JA-regulated  
187 defenses in tobacco, *N. attenuata* and pepper (*Capsicum annuum*) [60,61,62,63], and  
188 RDR1 regulates cellular and organellar morphology [64]. SA-mediated resistance

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191 and silencing mediated by RDR1 and other factors, such as Dicer-like (DCL) 2 and 4,  
192 appear to work synergistically in the amelioration of viral disease as shown with  
193 TMV in *N. benthamiana* [49] and with citrus tristeza virus in sour orange [65].  
194 However, work with *Arabidopsis dcl2/dcl3/dcl4* triple mutant plants showed that SA-  
195 induced resistance to viruses can occur in the absence of a functional antiviral RNA  
196 silencing system [66]. Thus, while RNA silencing can contribute to, or synergize with,  
197 SA-induced resistance, it is dispensable for effective SA-induced resistance.

198 Pharmacological experiments and work with transgenic plants expressing wild-type,  
199 mutant or antisense sequences derived from the gene encoding the mitochondrial  
200 enzyme alternative oxidase (AOX) showed that in tobacco (*Nicotiana tabacum*), *N.*  
201 *benthamiana*, and *N. glutinosa*, SA and other signals such as nitric oxide can  
202 stimulate resistance to viruses including TMV and PVX via mitochondrial retrograde  
203 signaling pathways [67,68,69,70,71,72,73,74,75] (Figure 2). Similarly, Ma and  
204 colleagues (76) found that modifying *AOX* expression in transgenic tomato (*Solanum*  
205 *lycopersicum*) and petunia (*Petunia hybrida*) plants could be used to enhance  
206 resistance to tomato spotted wilt virus. Disruption of mitochondrial redox in mutant  
207 *Arabidopsis* plants or by use of chemical inhibitors of the respiratory electron  
208 transport chain affected susceptibility to turnip crinkle virus (TCV) and CMV and  
209 SA-induced resistance [77,78]. This form of signaling involves reactive oxygen  
210 species generated in the mitochondria and is under negative regulation by AOX,  
211 which is the key enzyme of the cyanide-insensitive respiratory pathway, and  
212 potentially by other factors controlling mitochondrial redox [74,79]. It is uncertain  
213 how SA stimulates AOX-regulated retrograde signaling but candidate mechanisms  
214 include binding of SA to  $\alpha$ -ketoglutarate dehydrogenase [42,80], or to the uncoupling

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216 effect of SA on mitochondrial respiration [81]. Interestingly, AOX is also implicated  
217 in resistance to a piercing-sucking insect in *N. attenuata* [82].

218 AOX-mediated retrograde signaling does not appear to be essential for SA-induced  
219 expression pathogenesis-related (PR) proteins (defensive plant gene products  
220 discussed in the next section of this review), although it can influence their induction  
221 [72,81]. The regulatory factor NPR1 (non-expressor of pathogenesis-related protein 1)  
222 controls expression of many PR proteins in a variety of plant species [3,39]. Neither  
223 AOX-regulated SA-induced resistance to viruses, nor *AOX* gene expression itself,  
224 depends upon the activity of NPR1 [83,84]. However, several studies suggest that  
225 RDR1 influences AOX expression and the expression of RDR6, another antiviral  
226 silencing factor [51,61,63]. It has also been shown that SA-induced *RDR1* gene  
227 expression is regulated by NPR1 [85]. Taken together, these studies hint at the  
228 existence of a highly complex regulatory network that coordinates expression and/or  
229 activity of NPR1, RDRs, and AOX.

230 However, in some plants SA-induced resistance appears to be independent of AOX-  
231 modulated signaling. Mayers and colleagues (77) found evidence that in squash  
232 (*Cucurbita pepo*) SA induces resistance to intercellular movement of CMV by an  
233 AOX-independent mechanism. Indeed, in some plants and for certain viruses, SA  
234 itself may not be the key antiviral signal. For example, it was found that in soybean  
235 | (*Glycine max*) JA is a more important determinant of resistance to the bean pod  
236 mottle virus [86] and Lozano-Durán and colleagues [87] have suggested a role for JA  
237 in limiting geminivirus accumulation.

238 Plastids are also vital components in defensive signaling because they are the sites of  
239 key stages in biosynthesis of key several defense signals [88]. They are also arenas

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241 for signal transduction processes. Plastidic defensive signaling has effects on the  
242 permeability of plasmodesmata to virus cell-to-cell movement [89], as do several  
243 phytohormones (SA, JA and ABA) that have plastidic origins [88,90,91].

#### 244 **Pathogenesis-related proteins**

245 PR proteins are plant proteins that increase dramatically in abundance following  
246 pathogen attack or certain abiotic insults [1,38,39]. PR proteins are classifiable into a  
247 range of families, based on functional and genetic characteristics [92]. Currently,  
248 there is no definitive evidence that pathogenesis-related (PR) proteins play any  
249 essential roles in induced resistance to viruses, while there is abundant evidence that  
250 they have a variety of functions in limiting the spread of cellular pathogens [1,92].  
251 Most PR proteins are induced by SA, JA, ABA, ethylene, nitric oxide, or some  
252 combination of defense-related signals [37,38]. Probably the best candidate for an  
253 antiviral PR protein is CaPR10 from pepper (*Capsicum annuum*), which is inducible  
254 by SA, a bacteria-induced HR, as well as a variety of other stimuli. CaPR10 was  
255 proposed as an antiviral factor because it has ribonuclease activity [93, later corrected  
256 in reference 94]. CaPR10 inhibits oomycete growth on agar plates and *in vitro* it  
257 degrades TMV and cellular RNA. Including recombinant CaPR10 in the viral  
258 inoculum decreased TMV coat protein accumulation in inoculated pepper leaves [93;  
259 later corrected by 94]. These experiments do not constitute definitive evidence that  
260 PR10 plays a role *in planta*. This could be provided, for example, through *CaPR10*  
261 gene RNAi-mediated knockdown, mutation, or virus-induced gene silencing.  
262 Furthermore, since CaPR10 degrades cellular RNA, as well as viral RNA, *in vitro*  
263 [93,94] it cannot have any specificity for viral RNAs. A 2001 publication reporting  
264 that another pepper PR protein, CaPR4, conditioned cultivar-specific resistance to  
265 TMV was recently retracted [95].

266 Antiviral properties have also been attributed to PR3 (chitinase) and PR2a ( $\beta$ -1,3  
267 glucanase) proteins from tobacco. When mixed with TMV inocula both of these two  
268 PR proteins decreased infectivity of the virus on a local lesion host [96].  
269 Unfortunately, this is not definitive proof for an *in planta* role for these proteins in the  
270 restriction of virus replication and spread following ETI or the induction of SAR.  
271 Investigation of the potential roles of the tobacco PR proteins 1, an SA-inducible  
272 glycine-rich PR protein, and PR S (PR5, a thaumatin-like protein: [97]) by  
273 overexpression in transgenic tobacco plants showed no increase in resistance to TMV  
274 or alfalfa mosaic virus [98,99], both of which are inhibited in their multiplication in  
275 various hosts by SA [35,36,100]. Currently, therefore, although PR proteins are  
276 important in induced resistance to cellular pathogens it still remains unclear whether  
277 or not any provide a significant degree of anti-viral defense.

278 **Increased SA biosynthesis is associated with resistance but it can occur during**  
279 **compatible plant-pathogen responses**

280 There is ample evidence that SA is required for basal and induced resistance to a  
281 number of viruses. This has been established through two approaches. Firstly, the use  
282 of plants expressing *nahG* (bacterial salicylate hydroxylase) transgenes; these  
283 transgenic plants cannot accumulate SA at normal levels [101]. The second approach  
284 has used mutant plants that lack functional copies of genes encoding enzymes that  
285 catalyze steps in SA biosynthesis [102].

286 SA can be synthesized from compounds derived either from the phenylpropanoid  
287 pathway, potentially via hydroxylation of benzoate or *o*-coumarate  
288 [102,103,104,105,106] or via the shikimate pathway from chorismate [102,107].  
289 Some plants such as soybean can biosynthesize SA utilizing carbon backbones drawn

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291 from either pathway [108]. Despite many years of research there are still unanswered  
292 questions regarding SA biosynthesis. For example, plants such as Arabidopsis that  
293 utilize the shikimate pathway for most (but not all: 109) SA biosynthesis utilize a  
294 similar approach to bacteria in that the conversion of chorismate to SA is a two step  
295 process, comprising conversion of chorismate to isochorismate catalyzed by  
296 isochorismate synthase (ICS) and conversion of isochorismate to SA and pyruvate by  
297 isochorismate pyruvate lyase (IPL) [102]. Arabidopsis possesses two ICS isoenzymes  
298 (AtICS1 and 2) that possess similar levels of activity but of which only one, AtICS1,  
299 is expressed at high levels and only the AtICS1 gene is responsive to pathogens and to  
300 SA [85,110]. Neither AtICS1 or 2 possesses IPL activity and no IPL has yet been  
301 detected in plants [see further discussion see [110] and references therein]. Thus,  
302 although it is clear that Arabidopsis is dependent upon the shikimate pathway for  
303 production of most if not all of its SA, it remains unclear how the conversion of  
304 chorismate to SA is achieved. There are also important unknowns for SA biosynthesis  
305 *via* the phenylpropanoid pathway. Although activity of enzymes with potential to link  
306 the phenylpropanoid pathway to production of SA (e.g., benzoic hydroxylase and SA  
307 aldehyde synthase) have been discovered in tobacco [104,111], it does not appear that  
308 detailed characterization of these enzymes or their corresponding genes has been done  
309 [112].

310 Although increased SA biosynthesis occurs during defense responses, some viruses  
311 induce increased SA accumulation without apparently causing any inhibition of  
312 infection. This is seen in compatible interactions involving potyviruses and CMV  
313 [52,113,114,115,116]. Pre-treatment of plants with SA can inhibit infection by these  
314 viruses. So presumably CMV and potyviruses have already replicated to high levels  
315 before they trigger SA accumulation. In the case of potyviruses, the potyviral HC-Pro

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317 can act as the trigger that stimulates hosts to produce SA [117]. This is curious since  
318 the same factor allows potyviruses to evade SA-induced resistance [118]. For CMV,  
319 the 2b primes, but does not trigger, increased SA biosynthesis [52,116]. The CMV 2b  
320 protein also allows the virus to evade SA-induced inhibition of CMV accumulation in  
321 inoculated tissues [69,116]. The ability of a virus to trigger SA accumulation and yet

322 evade its antiviral effects may be important in the manipulation of plant-insect  
323 interactions (see later sections). Currently it is not known how compatible viruses (i.e.

324 those that do not trigger ETI) induce increased SA biosynthesis in susceptible hosts.  
325 **Viruses fight back: The effects of viral counter-defense factors on defensive**  
326 **signaling**

327 Viruses are able to defeat one or more types of antiviral resistance. This first became  
328 apparent during early work on viral RNA silencing suppressor proteins. For example,  
329 viral counter-defense factors, some with known RNA silencing suppressor activity,

330 such as the CMV 2b protein [52,69] and the multifunctional P1/HC-Pro proteins of  
331 potyviruses [118,119], the begomovirus C2 protein [87] and the geminiviral  $\beta$ -  
332 satellite DNA gene product  $\beta$ C1 [121,122], interfere in various ways with signaling  
333 pathways mediated by SA, JA, or both signals, further suggesting a connection. In  
334 the case of the CMV 2b protein, specific domains have been identified that are  
335 responsible for interference with SA-induced resistance [116].

336 A recent paper suggested that the CMV 2b protein acts directly on JA-mediated  
337 signaling by binding to JAZ proteins [122]. However, the 2b protein also affects  
338 miRNA-regulated gene expression, which is known to impact on JA-mediated  
339 signaling [60,123], making it likely that this viral counter-defense protein has more  
340 than one way of interfering with this signaling pathway. Recently, it was shown that

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344 PTI is inhibited by the coat protein of the potyvirus plum pox virus [124]. Ethylene  
345 signaling is disrupted by the potyviral NIa protein [125] and this, like many of the  
346 other effects of viral gene products on phytohormone signaling described here, may  
347 have important effects not only on counteracting antiviral resistance, but also on the  
348 interactions of infected host plants with the insect vectors that transmit plant viruses.

#### 349 **Virus-induced changes in phytohormone signaling – roles in host and vector** 350 **manipulation**

351 Do virus-induced alterations in plant defensive signaling and metabolism in  
352 susceptible hosts serve any purpose beyond directly aiding viruses to replicate and  
353 spread? A growing body of data, in particular from studies of viruses vectored by  
354 whiteflies and aphids, indicates that viruses influence the efficiency of insect-  
355 mediated virus transmission, facilitate mutualistic relationships between viruses and  
356 their insect vectors, and might even condition ‘pay-backs’ to susceptible hosts.

357 Transmission of viruses by insects with probing stylets (such as aphids and whiteflies)  
358 can be classified as non-persistent or persistent [126,127,128,129]. Non-persistently  
359 transmitted viruses like CMV or potyviruses are acquired and transmitted rapidly  
360 (periods of seconds) when the vectors feed on the epidermal cells of plants [130,131].  
361 In non-persistent transmission, virus particles are loosely bound to the probing  
362 mouthparts (stylets) of the insect and are not internalized [25,127,128,129,132].  
363 Persistently-transmitted viruses are internalized by the insect (such vectors include  
364 whiteflies, aphids, planthoppers, leafhoppers, or thrips) and require extended feeding  
365 times (hours) and penetration of the phloem for acquisition of the virus. A further  
366 period is required for virus particles to reach the insect salivary glands, at which point  
367 the insect becomes competent for virus transmission [25,128,132,133]. Most

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369 persistently-transmitted plant viruses do not replicate within insect vectors; viruses  
370 that do replicate in insect vectors possess negative-sense or double-stranded RNA  
371 genomes [25]. Such viruses are able to modify gene expression in their insect  
372 vector/hosts [134,135], which is a potential pathway for virus-mediated behavioral  
373 modification. A striking example of direct manipulation of insect behavior by a plant  
374 virus that replicates in its vector is provided by tomato spotted wilt virus, which  
375 changes the feeding activity of male thrips (*Frankliniella occidentalis*) so as to  
376 maximize the likelihood of inoculation of virus into leaf cells [136]. Intriguingly,  
377 there are examples of persistently and non-persistently transmitted viruses that  
378 directly affect vector behavior, although they do not replicate in insects. Once  
379 acquired by males of its vector whitefly, *Bemisia tabaci*, cucurbit chlorotic yellows  
380 virus alters feeding behavior, although it resides in the foregut without replicating  
381 [137]. Aphids that have acquired barley yellow dwarf virus or potato leafroll virus,  
382 neither of which replicate in these insects, exhibit modified responses to plant volatile  
383 cues that steer them preferentially towards uninfected host plants [138,139]. Despite  
384 these puzzling examples of direct manipulation of insect vectors by viruses that (as far  
385 as we know) express their genes only in plants, vector manipulation by the majority of  
386 viruses has to occur indirectly, i.e. by altering host plants with respect to their  
387 defenses, nutritional properties and or the visual, tactile or olfactory cues they present  
388 to insects.

389 There appears to be mutualism between plant viruses and their vectors in cases in  
390 which virus infection improves host quality for vector colonization. This will benefit  
391 the vector through improved survival and reproduction, which is likely to benefit the  
392 virus by increasing the likelihood of transmission. For example, geminivirus-infected  
393 plants support larger populations of *B. tabaci* than uninfected plants, as seen in

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**Deleted:** There appears to be mutualism between plant viruses and their vectors in cases in which virus infection improves host quality for vector colonization. This will benefit the vector through improved survival and reproduction, which is likely to benefit the virus by increasing the likelihood of transmission.



402 cassava infected by begomoviruses that cause cassava mosaic disease [140]. An  
403 important mechanism by which geminiviruses improve host quality is by selectively  
404 suppressing and stimulating specific plant defense pathways to facilitate increased  
405 infestation and minimize the resistance of plants to whiteflies. This is a fine balancing  
406 act. Whitefly feeding stimulates SA biosynthesis and consequent defensive signaling,  
407 which suppresses many JA-stimulated anti-insect responses [141,142]. However, this  
408 is a potentially serious challenge for whitefly-transmitted viruses, since stimulation of  
409 SA-mediated defensive signaling engenders SAR, which will inhibit infection by  
410 viruses, including geminiviruses [1,39,143]. Consistent with this, prior feeding by  
411 whiteflies on tobacco and tomato renders the plants less susceptible to subsequent  
412 inoculation with the begomovirus tomato yellow leaf curl China virus (TYLCCNV)  
413 by *B. tabaci* [144]. Geminiviruses have evolved a number of ways to inhibit JA-  
414 responsive gene expression with up-regulating SA-mediated virus resistance. The  
415 TYLCCNV  $\beta$ C1 pathogenicity factor/silencing suppressor encoded by its  $\beta$ -satellite  
416 DNA inhibits JA-regulated gene expression and decreases terpenoid production via  
417 inhibition of the MYC2 transcription factor activity; effects that enhance performance  
418 of whiteflies on infected plants [72,120,121,145]. The multifunctional C2/L2 protein  
419 of the geminivirus tomato yellow leaf curl Sardinia virus, disrupts defensive signaling  
420 (including JA-mediated signaling) by deregulation of turnover of proteins of hormone  
421 perception complexes [87].

422 Manipulation of defensive signaling by geminiviruses can have some remarkably  
423 subtle outcomes. Modifying of the balance between the SA- and JA-dependent signal  
424 transduction pathways by the begomovirus tomato yellow leaf curl virus (TYLCV)  
425 enhanced the performance of its *B. tabaci* vector on tomato plants, while decreasing  
426 that of a non-vector herbivore, a spider mite [146]. Arguably, the virus might be

427 providing a further payback to its whitefly vector by decreasing competition by other  
428 herbivores. But how does inhibiting defenses against whiteflies aid the geminiviruses  
429 themselves? Rates of acquisition and transmission of these persistently transmitted  
430 viruses are enhanced if whitefly vectors are encouraged to settle and engage in  
431 extended phloem feeding. Thus, virus-whitefly mutualism can also allow for  
432 increased reproduction of the insects, further increasing the size of the pool vectors  
433 available to transmit the virus.

434 Engendering settlement of vectors is also advantageous for viruses that are  
435 transmitted by aphids in a persistent manner. Aphid-transmitted RNA viruses such as  
436 luteovirids also require prolonged feeding by their vectors from the phloem for virus  
437 acquisition [127,128,147]. Eigenbrode and colleagues showed that plant emitted  
438 volatiles play an important role in attracting aphids to settle for prolonged periods on  
439 plants infected with barley yellow dwarf virus and potato leafroll virus [147,148].

440 **Indirect viral manipulation of vector behavior is complex and may be an arena**  
441 **for virus-host-aphid co-evolution**

442 With respect to viruses transmitted by aphids in the non-persistent manner, earlier  
443 work focused on the role of visual cues in attracting aphids to infected plants  
444 [149,150]. But an increasing body of data suggests that in some [151,152], but not all  
445 [153], cases changes in volatile compound emission caused by infection of plants with  
446 non-persistently viruses such as CMV may initially cause aphids (*Myzus persicae* or  
447 *Aphis gossypii*) to be drawn to feed on CMV-infected plants. In cucurbits and  
448 Arabidopsis CMV also induces the biosynthesis by the host of substances that are  
449 distasteful to aphids [13,151]. The results of work with CMV-cucurbit-aphid models  
450 [151,152] and with the CMV-Arabidopsis-aphid model [13], suggest that CMV is

451 able to manipulate plant volatiles to attract vectors, but limit aphid feeding to  
452 maximize acquisition of the virus and encourage the aphids to leave using anti-  
453 feeding compounds [151,152]. However, as discussed by Mauck [154] and Groen  
454 and colleagues [12], the relationships between virus-infected plants and vectors are  
455 not always so obviously conducive to virus transmission.

456 For example, the ability of CMV to induce aphid feeding deterrence in Arabidopsis is  
457 strain specific; the Fny strain induces glucosinolate production and feeding deterrence,  
458 but the LS strain has no effect on aphid feeding behavior in this host [13,155].  
459 Although the Fny strain of CMV induces feeding deterrence on Arabidopsis, it  
460 inhibits aphid resistance in tobacco [156]. A number of potyviruses (TuMV, PVY,  
461 ZYMV) inhibit plant host defenses or increase palatability or nutritional value to  
462 aphids [125,157,158,159,160]. The amelioration of aphid resistance by virus infection  
463 is unlikely to increase the rate of aphid-mediated transmission of these non-  
464 persistently transmitted viruses and, indeed, may slow it down.

465 It has been suggested that this host plant and virus strain pleiotropy in virus-induced  
466 effects on aphid infestation might be beneficial to the virus and its vectors [12,13].  
467 Specifically, in the case of a broad host-range virus like CMV, if infection *always*  
468 induced feeding deterrence to aphids, this might cause local extinction of vector  
469 populations and in the long term be damaging to the virus. However, if some hosts  
470 become more tolerant of aphid infestation following infection, these plants may serve  
471 as refuges for the virus and its vectors, especially when environmental conditions are  
472 not conducive to transmission [12,13]. However, another hypothesis is that this  
473 pleiotropy in virus-induced changes in the host-aphid interaction phenotype reflects  
474 the degree to which a virus strain and its host plant have co-evolved. Thus, it is  
475 suggested, a well-adapted strain of a non-persistently transmitted virus will tend to

476 induce changes in host metabolism that will encourage migration of viruliferous  
477 aphids and, for a persistently transmitted virus, virus infection will increase the  
478 hospitality of the host to aphids [154,161]. Currently, it is difficult to determine  
479 which of these hypotheses is the most likely and this is likely to be an area of active  
480 and exciting research in the future.

#### 481 **Future prospects**

482 Induced resistance and its manipulation have now been studied for many years. The  
483 objectives of this research are to devise methods to control virus infection in crops  
484 and to increase our fundamental understanding of plant defense and plant-virus  
485 interactions. In recent years these studies have also provided insights into how  
486 defense signaling networks and defense signal molecules intersect with host-vector  
487 interactions and virus transmission [12,162]. This work could result in improved  
488 control of insect pests, including vectors, for example by manipulation of emission of  
489 insect-attracting volatiles. Such approaches have previously yielded important results  
490 for integrated pests management, such as the push-pull intercropping systems used to  
491 protect maize [163] and may lay the groundwork for future attempts to modify crops  
492 to repel vectors [see 164]. Recent, exciting work on the large-scale effects on vector  
493 gene expression of feeding on virus-infected versus healthy plants [165,166] could  
494 help identify new insect and plant targets for inhibition of insect-mediated virus  
495 transmission. Similarly, increased knowledge of how volatiles affect vector choice or  
496 even the preferences of beneficial insects such as biocontrol agents [167] and  
497 pollinators [168] could be used to enhance both protection and productivity,  
498 respectively. The attraction of beneficial insects to susceptible, infected plants could  
499 represent a payback to hosts, with viruses enhancing the survival and reproduction of  
500 susceptible hosts. This could have important impacts on the co-evolution of hosts and

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503 viruses and, it has been argued, inhibit the evolution of plants resistant to viruses

504 [[168](#)].

505 In summary, it is conceivable that studies of induced resistance and defensive  
506 signaling may lead to integrated methods to improve resistance, decreased virus  
507 transmission and foster interactions with beneficial insects, which may not only  
508 protect crops but also increase their productivity. Improved understanding of viral  
509 manipulation of plant defense will also provide insights into the co-evolution of  
510 viruses, their host plants and vectors, and other plant-interacting organisms.

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1067 **Figure Legends**

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1069 **Figure 1.** A simplified overview of how antiviral RNA silencing (a) overlaps with  
1070 NPR1-dependent, salicylic acid-induced defense gene activation (including up-  
1071 regulation of *RDR1* gene expression [85]) (b) and NPR1-independent antiviral  
1072 resistance (c) including those dependent upon mitochondrial signaling phenomena  
1073 (see Figure 2) known to occur in Arabidopsis and tobacco and those operating by  
1074 unknown signaling mechanisms [77]. Abbreviations: AGO, Argonaute proteins;  
1075 DCLs, dicer-like endoribonucleases; DS RNA. Double-stranded RNA structures, for  
1076 example, distinct secondary structures in viral RNAs or occurring during viral  
1077 replication; siRNAs, short (21-14nt) interfering RNA molecules generated by DCLs;  
1078 NPR1, non-expressor of PR proteins 1, a master regulator of many aspects of gene  
1079 expression changes triggered by salicylic acid and other defensive phytohormones  
1080 such as jasmonic acid; PR proteins, pathogenesis-related proteins, several of which  
1081 are known to have defensive properties against oomycete, fungal and bacterial  
1082 pathogens [73]; RDR1, an RNA-dependent RNA polymerase that is inducible by a  
1083 wide range of defensive signals [50,60,85,169] and which functions in amplification  
1084 ('amplification loop') of RNA silencing through *de novo* generation of DS RNA  
1085 substrates for DCLs. Dashed arrows indicate known effects of various factors in  
1086 resistance. It is becoming apparent that several defensive phytohormone pathways  
1087 (e.g. abscisic acid [47,57] and gibberellins [48]) affect components of RNA silencing.  
1088 but salicylic acid is focused on here for simplicity.

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1090 **Figure 2.** Reactive oxygen species (ROS) are generated in mitochondria as by-  
1091 products of respiratory electron transport chain activity. Although potentially toxic,  
1092 ROS can also act as signals via interaction with hypothetical redox-sensing proteins  
1093 leading to retrograde signaling and changes in nuclear gene expression associated  
1094 antiviral resistance [74,170]. In plant mitochondria, ROS accumulation is negatively  
1095 regulated by the enzyme alternative oxidase (AOX) and a number of other systems  
1096 [170]. AOX does this by using excess reducing power accumulating in the  
1097 mitochondrial ubiquinone (coenzyme Q) pool to catalyze reduction of oxygen to

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1099 water without concomitant ATP generation [170]. Use of transgenic plants that have  
1100 modified AOX levels or that express mutant AOX proteins, combined with studies  
1101 using viral vectors carrying *AOX*-derived sequences to disrupt AOX activity or  
1102 expression [67,71,171] indicate that AOX also regulates the induction of antiviral  
1103 resistance by salicylic acid and nitric oxide, which induce transient increases in ROS  
1104 through, respectively, uncoupling and/or inhibition of  $\alpha$ -ketoglutarate dehydrogenase  
1105 [42,80], and inhibition of respiratory electron transport [74,81,172].

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1117 Highlights

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- 1119 • Plants possess multiple antiviral defenses.
- 1120 • Many of these depend on biosynthesis of signal chemicals
- 1121 • Plant viruses have evolved counter-defense factors
- 1122 • Viral proteins including counter-defense factors can affect host-insect
- 1123 interactions
- 1124 • Manipulation of host-insect interactions may facilitate virus transmission

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