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Exozodiacal clouds: hot and warm dust around main sequence stars

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ABSTRACT

A warm/hot dust component (at temperature $>300\text{K}$) has been detected around $\sim 20\%$ of A, F, G, K stars. This component is called ‘exozodiacal dust’ as it presents similarities with the zodiacal dust detected in our solar system, even though its physical properties and spatial distribution can be significantly different. Understanding the origin and evolution of this dust is of crucial importance, not only because its presence could hamper future detections of Earth-like planets in their habitable zones, but also because it can provide invaluable information about the inner regions of planetary systems. In this review, we present a detailed overview of the observational techniques used in the detection and characterisation of exozodiacal dust clouds (‘exozodis’) and the results they have yielded so far, in particular regarding the incidence rate of exozodis as a function of crucial parameters such as stellar type and age, or the presence of an outer cold debris disc. We also present the important constraints that have been obtained, on dust size distribution and spatial location, using state-of-the-art radiation transfer models on some of these systems. Finally, we investigate the crucial issue of how to explain the presence of exozodiacal dust around so many stars (regardless of their ages) despite the fact that such dust so close to its host star should disappear rapidly due to the coupled effect of collisions and stellar radiation forces. Several potential mechanisms have been proposed to solve this paradox and are reviewed in detail in this paper. The review finishes by presenting the future of this growing field.

KEYWORDS

Exozodis; exozodiacal cloud; debris disc; circumstellar matter; planetary systems

1. The basics of exozodiacal dust

The term exozodiacal dust (short exozodi) is used here to refer to warm or hot dust (with $T > 300\text{K}$) orbiting around a main sequence star. The zodiacal dust in our solar system

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is part of this category. However, exozodis can be much brighter and located at different radial locations than the zodiacal dust. Exozodis are to be distinguished from their colder counterparts, called debris discs, for which the observed dust is produced by quasi steady state collisions in belts (similar to the Kuiper belt) composed of planetesimals and large rocky bodies orbiting at tens of au [1,2].

Two populations of exozodis are observed in the infrared (IR): warm and hot exozodis. In the remainder of the paper, we will make a distinction between warm exozodis that we detect in the mid-IR (specifically at about $10\ \mu\text{m}$, where habitable zone dust peaks) and hot exozodis that we detect in the near-IR (in the H or K-band). Note that these two populations can co-exist and this is not a physical boundary but rather an observational one (see Figure 1). Space-based observatories such as Spitzer or WISE searched for warm dust but its presence is found to be rare at the limited sensitivity (due to calibration accuracy and uncertainties on the predicted photosphere) of these observations [$\sim 1\%$ for young < 120 Myr systems, 3]. Only the brightest warm exozodis can be detected with photometry against the stellar photosphere and hot exozodis are harder to detect because the photosphere is brighter in the near-IR. To detect exozodis, one needs to separate the stellar emission from the dust emission. The high spatial resolution required can only be reached with interferometry. The first detection of hot dust was achieved around Vega [4], and then around τ ceti [5] using the CHARA array interferometer at K-band. It is found that this hot dust (or observationally speaking, an excess of order 1% relative to the photosphere) is rather common [$\gtrsim 10\%$, 6].

The presence of such high levels of dust in the inner regions of planetary systems, particularly in old (> 100 Myr) systems is rather puzzling. The lifetime of dust against collisions so close to its host star is short. Quantitatively, a steady state belt between 0.3 and 0.5 au whose dust mass is $10^{-6} M_{\oplus}$ (a typical mass to produce the observed excesses), which is composed of big rocky bodies colliding and creating hot dust through a collisional cascade, km-sized bodies in that belt would survive only ~ 100 yr owing to large collisional rates [8]. Therefore, in the standard models, it is hard to explain the observed dust in steady-state as being created in situ. In order to explain the rather ubiquitous presence of exozodis, a scenario that produces dust at a rate of $\sim 10^{-9} M_{\oplus}/\text{yr}$ is required [9] or a mechanism that increases the dust lifetime by orders of magnitude [e.g. 10]. Such scenarios have been proposed and will be detailed in Section 5. At the moment, none can provide a full explanation for the whole observed sample. The full explanation may lie in a combination of mechanisms.

Exozodis highlights the presence of large quantities of warm dust in the habitable zone (HZ) of planetary systems and could prevent us from detecting the holy grail, an exo-Earth: a planet similar to Earth in mass and size orbiting inside the habitable zone of a sun-like star. It is critical to characterise the frequency and level of dust in the habitable zones of nearby stars in time for surveys that will directly image Earth-like planets. Indeed, Roberge et al. [11] show that direct imaging techniques trying to image exo-Earths could be affected by tiny amounts of dust at levels of our own zodiacal dust, which is already 1000 times fainter than most exozodis that we observe today. For coronagraphic missions, Stark et al. [12] show how the number of planets that can be studied decreases with the exozodiacal dust level around nearby main-sequence stars. For interferometric observations, Defrère [13] show that the tolerable exozodi density not to hamper exo-Earth detections is ~ 15 times the density of the zodiacal cloud. Also, small dust clouds whose IR-excesses could not

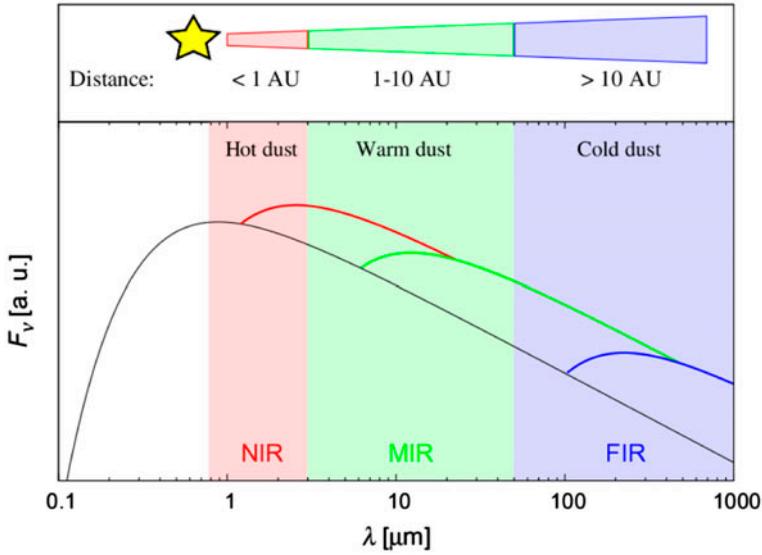


Figure 1. Illustration of the hot (red), warm (green) and cold (blue) belts in terms of their respective contributions to different parts of the SED [7].

Note: The stellar photosphere is shown as a black line. The height of the excesses are here in arbitrary units [a. u.].

be detected by current instruments can mimic an Earth-like astrometric signal which may affect future astrometric missions looking for exo-Earths [14].

Exozodis may be considered as a source of noise for exoplanet detections but they are also a powerful way to probe the inner regions of planetary systems. Indeed, the very simple fact that hot dust is present in these systems constrains the planetary system architecture. If planets are located in this warm/hot dust region, resonant structures such as the Earth resonant ring should be present [15]. Their detection would be an indirect way to probe the presence of close-in planets as done for colder belts further away [e.g. β Pic, 16].

The aim of this review is to summarise our current observational and theoretical knowledge and understanding of exozodiacal dust. We use the term exozodiacal dust to refer to the presence of hot and warm dust (>300 K) in inner regions of planetary systems. The system with the best understood zodiacal dust is our own solar system, and we firstly review the current state-of-the-art observations in Section 2. This is contrasted with our current knowledge of exozodiacal dust discs, summarised in Section 3. Of critical importance is the impact of the presence of exozodiacal dust on the potential detection of exo-Earth planets, discussed in Section 3.4. The observational properties of exozodis can be used to infer the dust properties. Section 4 summarises the state-of-the-art radiative transfer modelling and what this tells us regarding the properties of exozodis. An overview of the plausible origins of these exozodis is given in Section 5. The review finishes with a discussion of the potential growth of the field in the future, and how currently planned instruments will provide many of the insights required to complete our understanding of exozodiacal dust.

2. The solar system zodi

Before discussing exozodiacal dust around other stars, it is natural to have a look at the zodiacal dust in our own solar system (Figure 2). Here, we give a brief overview of what is

known about dust in the region interior to Jupiter's orbit (i.e. at distances $r \leq 5$ au). For more details on the solar system's interplanetary dust cloud, the reader is referred to dedicated reviews [e.g. 17–20].

2.1. Observation methods

Information about dust in the inner solar system comes from a variety of remote sensing and in situ observations. These include measurements of zodiacal light brightness and polarisation, thermal emission observations in the infrared, microcrater counts on lunar samples, direct in situ detections by dust detectors aboard spacecraft, collecting particles in the stratosphere and in near-Earth orbit, analyses of deep sea and polar ice sediments, statistics of radar and visual meteors and others. Each of the methods listed above is sensitive to dust grains of different sizes and constrains different grain properties. For instance, remote sensing mostly probes micrometer-sized and larger particles, whereas in situ detections effectively trace fine, submicrometer-sized dust. Depending on the method, one can deduce or constrain the dust density, the size or mass distribution of grains, their velocities and orbits, optical properties, morphology, mineralogy and even electric charges they acquire in the solar radiation and plasma environment. The majority of the methods works best to constrain dust at 1 au. Information on dust at other distances derives from observations of the zodi's scattered light and thermal emission and from in situ spacecraft detections. Knowledge of the dust environment close to the Sun, at $r < 0.3$ au, is the poorest and comes mostly from the brightness observations of the solar Fraunhofer corona (a.k.a. F-corona; sunlight scattered by near-solar dust in the forward direction) made during solar total eclipses or from satellites equipped with coronagraphs.

2.2. Basic facts

The infrared luminosity of the zodiacal dust cloud amounts to $\sim 10^{-7}$ of the solar bolometric luminosity [11,21], and is of the same order as that of the Kuiper belt dust in the outer solar system [22]. The dust emission peaks at $\lambda \sim 19 \mu\text{m}$, which translates to a mean temperature of ~ 270 K [21]. The total mass of the dust cloud inside Jupiter's orbit is estimated to be between $\sim 10^{-9}$ and $\sim 10^{-8} M_{\oplus}$ [21,23]. The mass density of interplanetary dust close to the Earth's orbit is roughly comparable to that of the solar wind [24].

2.3. Radial distribution

Dust pervades the interplanetary space at all heliocentric distances, down to a few solar radii (see Figure 2). The number density roughly scales with distance as $r^{-1.3}$ [e.g. 25]. This is slightly steeper than the reciprocal of distance, which would be expected for dust that is produced by sources in nearly circular orbits outside the inner cloud and transported inward by the Poynting–Robertson effect and the solar wind drag [26]. Including collisional losses would only make the slope flatter, as would the assumption of parent bodies moving in elliptic orbits [27]. The only way to get a slope steeper than a reciprocal of distance is to assume that the source of visible dust is extended [28]. This source is probably a population of directly invisible larger meteoroids, which are spread over the cloud and produce smaller dust grains in mutual collisions. On top of the average density profile discussed above,

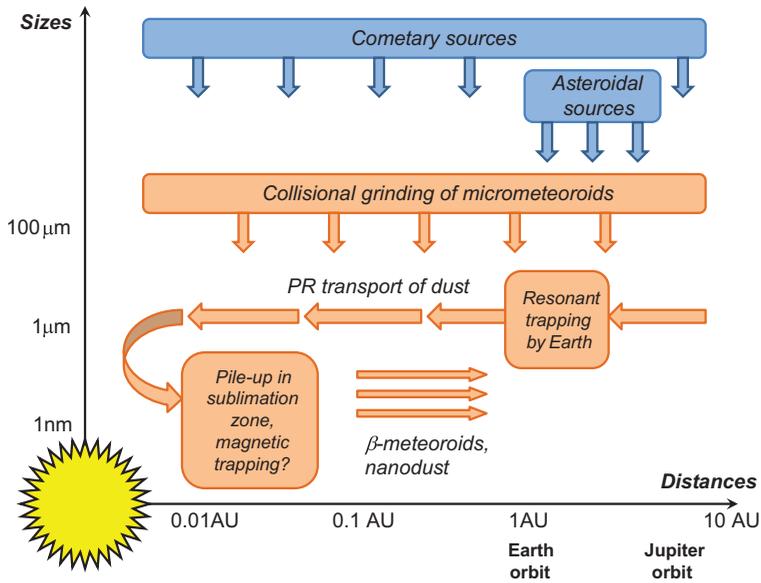


Figure 2. Schematic of the solar system’s zodiacal cloud in the size–distance plane (top: parent bodies, bottom: fine dust, right: Jupiter’s orbit, left: dust sublimation zone).

Notes: The sketch illustrates the main physical processes operating in the cloud, the zones of enhanced concentration of micrometer- and submicrometer-sized dust, and radial transport of dust.

there is an enhancement of the dust density around the Earth’s orbit. This has been found based on IRAS observations and interpreted as trapping of dust in mean-motion resonances with the Earth [29]. Recently, a subtle dust density enhancement has also been detected around the orbit of Venus [30]. Closer in, Peterson [31] and MacQueen [32] inferred a dust concentration at ~ 4 solar radii, i.e. just outside the distance where dust is expected to sublimate. The properties and a possible origin of this circumsolar ring have been subject to intensive observational and theoretical studies [e.g. 33–39], but remain a matter of debate.

2.4. Size distribution

The overall size distribution (Figure 3) is best known at 1 au [see, e.g. 25]. Inside and outside 1 au the data are scarcer, although various models exist and are in use by NASA and ESA [e.g. 40–44]. The differential size distribution slope of particles larger than $\sim 100 \mu\text{m}$ was found to be steeper than -4 , so that the mass density is dominated by particles $\sim 100 \mu\text{m}$ in radius. Most of the contribution to the cross section comes from somewhat smaller grains, $\sim 30 \mu\text{m}$ in size [25,45]. This is approximately the size at which the Poynting–Robertson drift time scale becomes comparable to the collisional lifetimes of dust grains. Particles smaller than $\sim 30 \mu\text{m}$ typically drift towards the Sun without being further disrupted by collisions. Their size distribution slope is flatter than -3 down to about a micrometer. Below that size, which corresponds roughly to the radiation pressure blowout limit, the distribution gets steeper than -4 again.

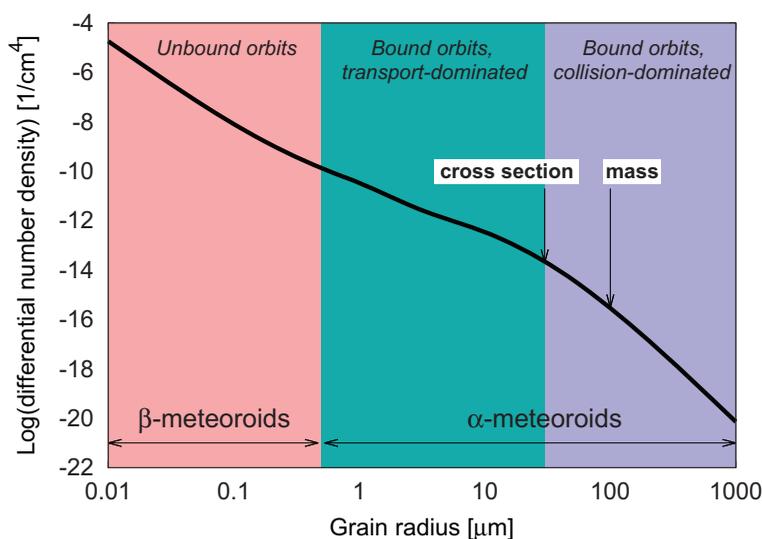


Figure 3. Size distribution of dust at 1 au. Curve is the Grün et al. [25] empirical model, based on the measurements.

Notes: Coloured areas correspond to dynamical regimes expected from the theory: grains on unbound orbits (salmon), grains on bound orbits drifting inward without experiencing frequent collisions (green) and grains on bound orbits with collisional lifetimes shorter than the transport time scales (purple). Sizes at which the slope of the distribution changes seem to roughly reflect transitions between different regimes. Labelled are sizes of grains that dominate the cross section and mass distributions of the dust complex.

2.5. Submicrometer- and nanometer-sized dust

There is ample evidence for the presence of copious amount of grains of submicrometer sizes, being expelled outward from the Sun in hyperbolic orbits by radiation pressure. These particles, often called β -meteoroids [46], have been detected by dust detectors aboard a number of spacecrafts both in and outside the ecliptic plane [e.g. 47, and references therein]. They come predominantly from the solar direction and probably originate in close proximity to the Sun, perhaps in the innermost dust concentration zone described above. They may be either the tiniest debris from meteoroid collisions or sublimation remnants of larger particles brought inward by drag forces. The tiniest, nanometer-sized particles streaming from the vicinity of the Sun at roughly the solar wind speeds have also been detected with the plasma instrument aboard the STEREO spacecraft [48]. Some of these nanoparticles may be trapped by the solar magnetic field inside about 0.2 au [49].

2.6. Mineralogy and morphology

The dust properties have been probed by laboratory analyses of interplanetary dust particles (IDPs) collected in the stratosphere or by Earth satellites [50]. IDPs are found to be complex mixtures of thousands or millions of mineral grains and amorphous components with a rich, mostly chondritic, elemental composition [51]. Optically, they appear as opaque, dark objects, with absorbing materials including carbon, sulphides and GEMS (glass with embedded metals and sulfides). Their properties vary broadly from one IDP to another. Some of the IDPs are porous, fluffy aggregates with low densities ($\sim 1 \text{ g cm}^{-3}$) and anhydrous mineralogy; these have been interpreted as being of cometary origin. Others are nearly compact

and smooth, have higher densities ($\sim 3 \text{ g cm}^{-3}$) and include hydrated minerals; these must have been produced by asteroids. There is also a strong correlation between these properties and atmospheric entry speeds, which are typically $>18 \text{ km s}^{-1}$ for ‘cometary’ and $<14 \text{ km s}^{-1}$ for ‘asteroidal’ IDPs, consistent with higher orbital eccentricities and inclinations of comets as compared to asteroids [e.g. 52]. Some support for that ‘dichotomy’ comes from a direct comparison of IDPs with return samples, such as those of the Stardust mission to the comet P81/Wild2 [53], the Hayabusa mission to the asteroid Itokawa [54,55] and, most recently, from the suite of experiments onboard the Rosetta mission to the comet 67/P Churyumov–Gerasimenko [e.g. 56].

2.7. Sources

While it is obvious that both comets and asteroids make non-negligible contributions to the dust supply, there has been controversy as to which of these two classes of small bodies is the dominant source of dust. Based on dynamical models, it has been argued that the asteroidal dust may prevail in the cloud [57–59]. However, there is now a growing bulk of evidence that most of the dust in the inner solar system comes from short-period comets. Notably, the vertical extent of the zodi is broader than expected from asteroids, but it matches nicely the latitudinal distribution of Jupiter-family comets [21]. Also, a recent analysis of the leading/trailing brightness asymmetry of the dust ring around the Earth’s orbit, as observed with the AKARI satellite, suggests that millimeter-sized cometary dust grains mainly account for the zodiacal light in the infrared, while the contribution of asteroidal dust is less than $\sim 10\%$ [60]. The cloud may either be fed by disintegration of cometary nuclei into tails of large fragments with their subsequent collisional grinding [61–63] or by a direct injection of dust from cometary sublimation [64]. If the comets are indeed the dominant dust source, one would have to explain why atmospheric collections contain comparable amounts of asteroidal and cometary-type IDPs. This may be caused by observational biases. For example, cometary dust particles encounter the Earth at higher relative velocities than asteroidal ones. As a result, they undergo a weaker gravitational focusing which decreases their accretion rate to Earth [65]. Besides, higher atmospheric entry velocities lead to a stronger thermal alteration of cometary IDPs, making it more difficult to identify them as being of cometary origin [51].

The view of the solar system’s inner zodi presented above offers a natural reference for a discussion of exozodis in the subsequent sections. While zodis around other stars do not have to be similar to ours, the solar system’s case may provide useful guidelines for interpretation of observations. Important lessons from the solar system are, for instance, that (1) comets may be important as dust sources, producing most of the dust through disruptions/splitting rather than sublimation; (2) that zones of enhanced dust density may exist close to the star; and (3) that submicrometer dust grains may be abundantly present, with their dynamics being largely driven by interactions with the stellar magnetic field.

3. Observations of Exozodis

We first provide Table 1 that lists all infrared interferometers that have been used to observe exozodis. We then introduce the resolved interferometric observations and results for the hot dust detected in the near-IR (Subsection 3.1) and continue with the warm dust

Table 1. List of infrared interferometers used for exozodiacal disc observations. From left to right, the table gives the instrument name, its waveband, its date of operation (from first fringes to decommissioning), its observing mode (V: visibility, N: nulling), the number of published stars and the main corresponding reference(s).

Instrument name	Band	Date	Mode	Stars	References
IOTA/IONIC	H	1993-2006	V	1	Defrère et al. [9]
VLT/PIONIER	H	2010-	V	144	Ertel et al. [6], Marion et al. [66]
PTI	K	1995-2008	V	1	Ciardi et al. [67]
VLT/VINCI	K	2001-2003	V	1	Absil et al. [68]
CHARA/FLUOR	K	2002-	V	75	Absil et al. [69], Nuñez et al. [70]
VLT/GRAVITY	K	2016-	V	1	Defrère et al. in prep
PFN	K	2009-2015	N	1	Mennesson et al. [71]
VLT/MIDI	N	2002-2015	V	4	Smith et al. [72], Smith et al. [73]
MMT/BLINC	N	2004-2009	N	6	Liu et al. [74], Stock et al. [75]
KIN	N	2007-2011	N	47	Mennesson et al. [76]
LBTI/NOMIC	N	2012-	N	26	Defrère et al. [77], Ertel et al. in prep

detected in the mid-IR (Subsection 3.2). We then provide a list of results that were obtained from unresolved observations and the analysis of spectral features (Subsection 3.3). Finally, we explain and quantify how these exozodis might affect future missions looking for exo-Earths (Subsection 3.4).

3.1. Resolved observations in the near-infrared

Spectro-photometry cannot detect the signature of hot dust emitting below the 1% stellar level around nearby stars because of a lack of photometric accuracy, as well as the poor accuracy of stellar photosphere models. The only way is to resolve the dust from the star. This requires high resolution and high contrast that are reached using high-precision instruments on interferometers such as CHARA/FLUOR [78] or VLT/PIONIER [79].

The observed dust in the near-IR is emitting at the 1% stellar level in H/K-band within $\sim 1''$ field-of-view (a radius of ~ 400 mas for FLUOR and 200 mas for PIONIER). The observed dust can only be resolved with interferometry as it is within a few au (which corresponds to $\sim 0.1''$ for a 10 pc distant star). Using baselines of a few tens of meters in the near-IR, the extended emission of the dust can be fully resolved, whilst the star itself remains largely unresolved. The presence of this dust around the star creates a small deficit in the measured squared visibilities compared to what is expected for a star alone owing to the addition of incoherent flux from dust. This deficit is then used to infer the presence of a dust cloud and enables the measurement of the disc-to-star flux ratio (see Figure 4 for more details).

The measured visibility V representing the {star+disc} system, assuming that the disc is uniform and fills the whole field-of-view, can be expressed as a function of baseline length b [see 5]

$$V^2(b) = (1 - 2f_{CS}) V_{\star}^2(b), \quad (1)$$

where V_{\star} is the visibility of the stellar photosphere alone and $f_{CS} \lesssim 1\%$ is the the flux ratio between the integrated circumstellar emission within the field-of-view and the stellar photospheric emission. For a simplified star model assuming a uniform circular star, V_{\star}^2 can be expressed as follow

$$V_{\star}^2(b) = \left(\frac{2J_1(\pi b \theta_{\star} / \lambda)}{\pi b \theta_{\star} / \lambda} \right)^2, \quad (2)$$

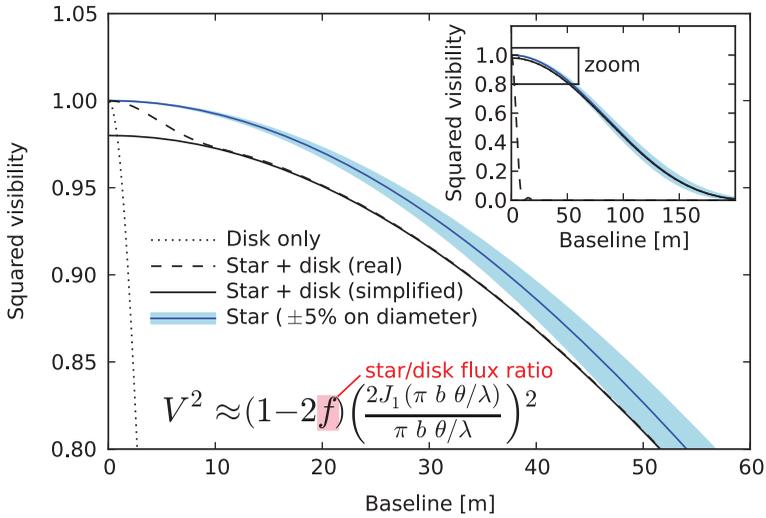


Figure 4. Illustration of the detection method of exozodis in the near-IR.

Notes: Squared visibility is shown as a function of baseline for a disc only (dotted), a real (dashed) or a simplified (solid) {disc+star}. The real profile assumes a uniform disc for both the star and the exozodiacal dust and a disc-to-star flux ratio of $f = 0.01$ (or f_{CS} in the main text) whilst the simplified profile makes use of the same assumptions but uses Equation (2) for the stellar model. For more details, see Ertel et al. [6].

where J_1 is the Bessel function of first order, θ_* is the star’s angular diameter and λ the wavelength. In reality, more complex stellar models are used to take account of limb darkening [e.g. see Eq. 6 in 80].

One should note that f_{CS} is on the order of $\sim 1\%$, thus a relatively high accuracy is needed to measure V^2 but also to estimate the squared visibility of the photosphere V_*^2 . The former condition can be met with high-precision near-IR interferometers (such as FLUOR and PIONIER) and the latter is ensured by measuring the system at short baselines, where the star is mostly unresolved so that the stellar visibility depends weakly on the photospheric model.

In terms of sensitivity, the state-of-the-art PIONIER instrument on the VLTI can detect exozodis that are at least ~ 500 times brighter than the zodiacal dust. The first detection of an exozodi was around Vega with an excess of $1.29 \pm 0.19\%$ relative to the photospheric emission using CHARA/FLUOR [4], closely followed by another detection around τ Ceti [5]. The first detection with PIONIER was around β Pic [81].

After these successes, two surveys in the near-IR have led to major advances in the field. The first survey was undertaken by CHARA/FLUOR in the K-band [69], followed by a second one with PIONIER in the H-band [6]. We note that in addition to the wavelength difference, FLUOR was mostly targeting systems in the North whilst PIONIER observed in the South, which makes these surveys complementary. FLUOR can only use two telescopes at a time, which limited the overall observational efficiency and led to the observation of only 43 stars observed in approximately 98 allocated nights spread over 7 years. On the other hand, PIONIER can use four 1.8 m telescopes simultaneously and could target 92 stars in 12 nights. Using more than two telescopes enables closure phases of the detected systems to be measured. This is a measure of the deviation of the brightness distribution of an observed target from point symmetry, which can lead to disentangling an extended emission from a companion [non-zero closure phases, 82] with dust emission.

The results of the merged {FLUOR+PIONIER} sample is presented in Ertel et al. [6]. The median sensitivity reached by PIONIER is 2.5×10^{-3} (1σ) on the disc-to-star contrast. This large sample (~ 125 stars) is useful to make a significant statistical analysis and find out whether these excesses are tied to any of the system's parameters such as stellar type, age of the system, the presence of a cold debris disc, etc. This can in turn be used to put constraints on the mechanism(s) creating these hot excesses.

Figure 5 shows the main results from the merged sample. In this figure, the near-IR excess frequency (i.e. a significant excess above the stellar photosphere) is shown as a function of spectral type of stars (A, F, G/K). From top to bottom, it shows the combined sample (top), the sample separated between systems with debris discs or without (middle) and a cut as a function of age (bottom). These three plots show the main correlations that were found in this study. On the top plot, there is tentative evidence that the detection rate decreases with stellar spectral type from $\sim 28\%$ for A-type stars to $\sim 10\%$ for G and K type stars, which is similar to the cold debris disc trend with spectral type [e.g. 83–85]. This suggests a common origin for both phenomena. It may well be correlated to the fact that more massive solid bodies form around more massive stars due to a larger initial protoplanetary disc mass around earlier-type stars [$M_{\text{disc}} \sim 0.01M_{\star}$, 86]. However, this tentative trend with spectral type does not seem to be confirmed by the most recent results [see 66].

From the middle plot, we can see that there is no obvious correlation between near-IR excesses and the presence of cold dust. This is a rather surprising result as the hot dust cannot be created in situ, and is, thus, expected to be connected to an outer reservoir from which mass is transferred. Thus, it seems to suggest that the two processes might not have the same origin (see Section 5). However, given (1) the statistical uncertainties, (2) that we are only able to detect the brightest end of the exozodi luminosity function (~ 1000 times more luminous than our zodiacal cloud) and most luminous debris discs ($10\text{--}10^4$ times brighter than our Kuiper belt), (3) that mechanisms to transfer mass inwards from an outer belt are not all explored; there is still some room for a correlation to be hidden. Indeed, it could be that there are efficient ways to inject sufficient dust in the inner regions from a very faint Kuiper-belt-like not detectable debris disc [e.g. 87]. Or rather, it could mean that their presence is correlated to the architecture of planetary systems (which is generally not known). A new study by Marion et al. [66] suggests that there is, however, a correlation between the presence of warm dust (presented with more details in the next subsection) and near-IR excesses. This new correlation may favour scenarios where the hot dust is created from warm dust (e.g. with PR-drag or planet-scattering, see Section 5).

Ertel et al. [6] also find (bottom plot) that there is tentative evidence that detection rates increase with stellar ages. This is also surprising because if the hot dust is produced from cold belt reservoirs, one expects these outer reservoirs to deplete collisionally over time as there is a continual mass loss through the collisional cascade [e.g. 88–90]. This is the opposite of what would be expected if it were a steady state process. This could point towards stochastic phenomena that happen at late ages due to planets [e.g. 87]. However, current observations find no correlation between the presence of planets and detection rates.

For targets observed with PIONIER, the spectral slope of the H-band flux ratio can be derived using three different spectral channels. A positive spectral slope would tend to show that the flux is dominated by thermal emission, whilst a rather constant slope would point towards emission dominated by scattered light. It is found that the spectral slope

is more or less flat for most targets. Only two sources have a better fit with a black body spectrum rather than a flat slope, maybe because these exozodis have a lower temperature, ~ 1000 K instead of 2000 K or because these other flat spectra originate from scattering and these two from thermal emission. Thus, it seems that there is a large diversity of exozodi architectures rather than the dust being right at the sublimation radius for all systems. This flat spectral slope also means that scattered light could be a significant contributor to the total emission [e.g. 81, for β Pic] so that the observed dust can be farther than previously thought and closer to the habitable zone. To check this hypothesis, Marshall et al. [91] used optical polarisation measurements to estimate the amount of scattered light coming from exozodis. They do not find any strong polarised emission around exozodis, which suggest it is consistent with thermal emission but they cannot rule out scattered light for contrived scenarios (e.g. dust in a spherical shell or face-on discs). It thus favours the near-IR excess to be related to dust thermal emission, meaning that the dust must be very close-in and hot.

Ertel et al. [92] confirmed statistically that the observed excesses persist over time scales of a few years (for most detections) and searched for variability among these targets. They find that HD 7788 is a strong candidate for variability. The excess around this star was first detected in 2012 and seemed to disappear for about a year before being redetected again a year later. The variability also means that a given source should be observed at different epochs to ensure detection. It is still too early to infer strong conclusions on the dust production mechanism.

3.2. Resolved observations in the mid-infrared

Mid-infrared (8–12 μm) observations are ideal to probe warm dust located in the habitable zone of stars at temperatures similar to that of Earth (i.e. ~ 300 K). As described in the introduction, characterisation of these dust discs is particularly important in the context of planetary system science and rocky exoplanet direct observations. While the first detections of warm exozodiacal dust around nearby main-sequence stars were achieved by spectro-photometry with space-based single-dish telescopes (see Subsection 3.3), these instruments do not provide the required spatial resolution to localise the dust grains in the region where physical and dynamical processes need to be studied ($< 5\text{--}10$ au). In addition, they can only detect the brightest systems due to their limited sensitivity. High-contrast interferometry provides a way to go beyond both limitations by spatially resolving fainter warm excess emissions.

While some instruments such as VLTI/MIDI use a technique similar to that described in the previous section [e.g. 72], most results were obtained using nulling interferometry, a technique first proposed by Bracewell [93] to image extra-solar planets. The basic principle is to combine the beams from different telescopes in phase opposition in order to strongly reduce the on-axis starlight while transmitting the flux of off-axis sources located at angular spacings given by odd multiples of $0.5\lambda/B$ (where B is the distance between the telescope centres and λ is the wavelength of observation). The high-angular resolution information on the observed object is then encoded in the null depth, which is defined as the ratio of the flux measured in destructive interference and that measured in constructive interference. The advantage of obtaining null depth measurements is that they are more robust against systematic errors than visibility measurements and hence lead to a better accuracy [e.g. 94].

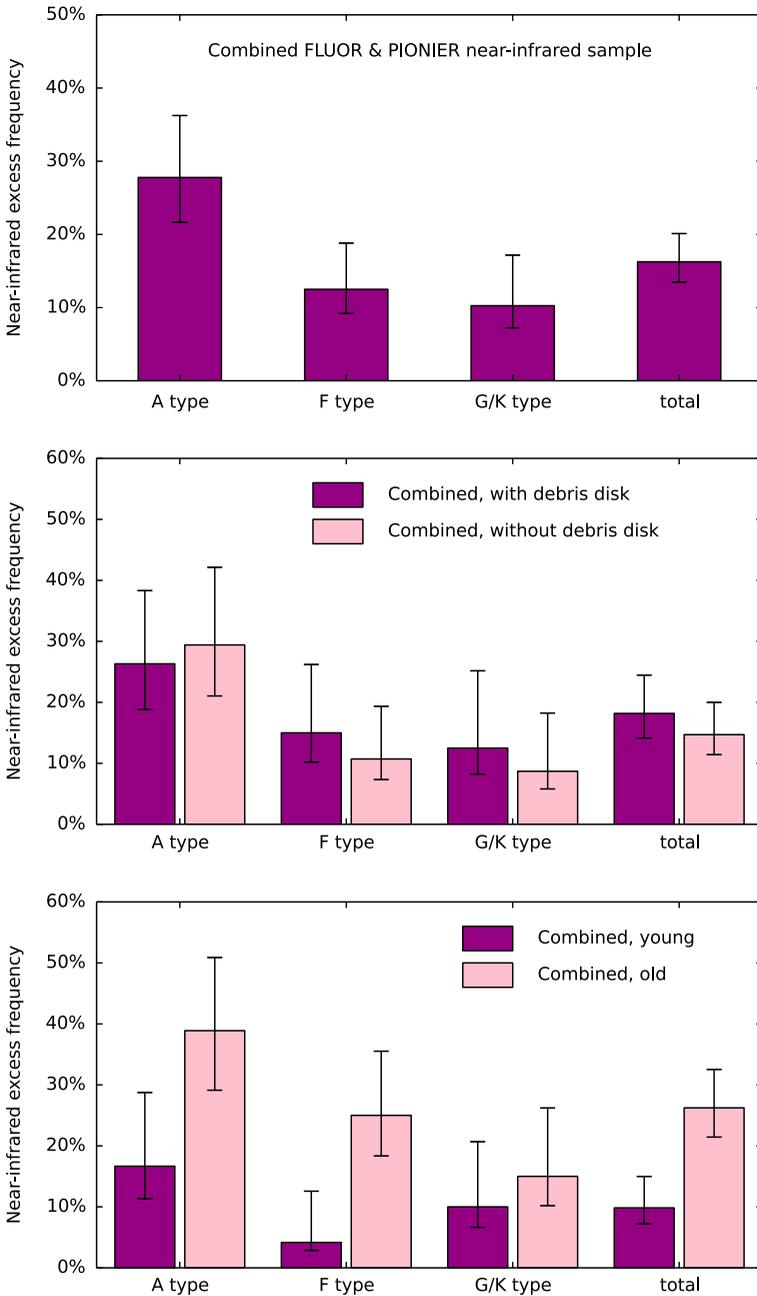


Figure 5. Statistics on the combined FLUOR+PIONIER near-IR sample [6].

While the first detection of warm dust by mid-infrared nulling interferometry were achieved by MMT/BLINC [75], the first statistically meaningful survey was achieved by the Keck Interferometer Nuller [KIN, 76,95]. A total of 47 stars have been surveyed by the KIN between 2008 and 2011, including 40 stars with no known companions within the instrument field-of-view (i.e. 200 mas outer working angle). At the sensitivity of the KIN (i.e.

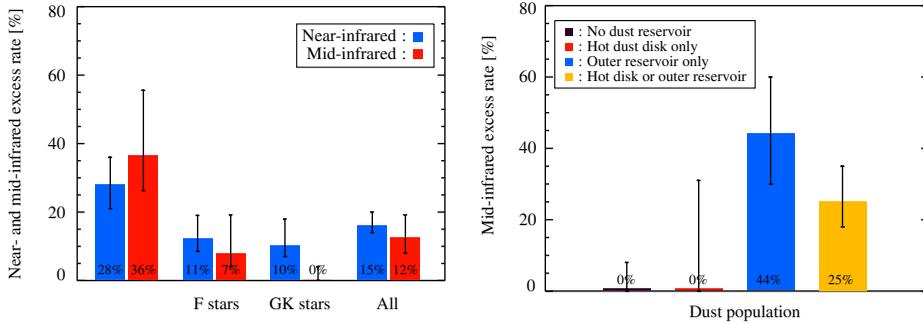


Figure 6. Left: Infrared excess occurrence rate observed for different spectral types in the near-infrared (blue) and mid-infrared (red) by high-precision interferometers (data from Ertel et al. [6] and Mennesson et al. [76]). For both wavelength regimes, the occurrence rate decreases for late-type stars, which is similar to the behaviour observed with single-dish space-based telescopes at longer wavelengths (e.g. Spitzer at $24\ \mu\text{m}$ and Herschel at $70\ \mu\text{m}$). Right: Mid-infrared excess rates measured by the KIN ($8\text{--}9\ \mu\text{m}$) for stars with various types of infrared excess previously known (or lack of it). Surprisingly, there is no correlation with stars that show hot dust detected by high-precision near-infrared interferometers. Stars having an outer dust reservoir detected at FIR wavelengths ($70\ \mu\text{m}$ or longer) show, however, a strong correlation, which suggests a physical link.

150 zodi at 1σ), only five stars showed an $8\text{--}9\ \mu\text{m}$ excess, while a marginal $11\ \mu\text{m}$ excess was also detected around Fomalhaut. Although the statistical significance of this result is limited by the sample size, it is interesting to note that excesses were only detected around main-sequence stars with types earlier than F2 (see Figure 6, left). Interestingly, a statistical analysis of the whole data-set shows a good correlation between the level of warm dust emission measured at $8\text{--}9\ \mu\text{m}$ and the presence of (Kuiper-belt-like) cold dust (see Figure 6, right). While warm dust detected by the KIN necessarily resides within the inner few au, this result suggests that it finds its origin in the outer regions of the system rather than through in situ collisions of large parent bodies. This is broadly consistent with a scenario where an outer planetesimal belt is feeding dust to the inner system through the balanced effects of PR-drag and grain collisions (see Subsection 5.1), which predicts that the level of warm dust emission is fairly insensitive to the properties of the outer disc, as long as it is bright enough. These cold excess stars constitute prime science targets for higher precision/larger FOV mid-infrared observations of exozodiacal dust, but they are probably bad targets for future missions designed to directly image Earth analogues. Finally, as mentioned earlier, Marion et al. [66] suggest a possible connection between warm and hot dust populations, which supports the theory that hot dust originates in material transport from an external reservoir of dust. However, this correlation is not present for all stars as shown by the KIN results (see Figure 6, right). This may be due to an observational bias (i.e. warm dust being too faint to be detected) or call for large amounts of very hot grains piling up close to the sublimation radius, small enough to have a low mid-infrared emissivity and remain undetected by the KIN [see e.g. Vega, 9].

Regarding the occurrence of warm exozodi around stars with no previously detected far infrared excess (i.e. no outer dust reservoir), Mennesson et al. [76] derived that the median dust level has to be below 60 times the solar value with high confidence (95%, assuming a log-normal luminosity distribution). To go beyond this state-of-the-art exozodi sensitivity,

NASA has funded the Large Binocular Telescope Interferometer (LBTI) to carry out a survey in the N' band (9.81–12.41 μm) on 40–50 carefully chosen nearby main-sequence stars [96]. The first-light observations were obtained on a previously known bright disc around the nearby main-sequence star η Crv and show an excess emission of $4.40\% \pm 0.35\%$ over a field-of-view of 140 mas in radius [77]. This relatively low null was unexpected given the total disc-to-star flux ratio measured by *Spitzer/IRS* ($\sim 23\%$ across the N' band), suggesting that a significant fraction of the dust lies within the central nulled response of the LBTI (79 mas or 1.4 au). More recently, the LBTI demonstrated a calibrated null accuracy of 0.05% over a three-hour long observing sequence on the bright nearby A3V star β Leo [97]. This is equivalent to an exozodi density of 15–30 zodi for a Sun-like star located at 10 pc, depending on the adopted disc model. This result sets a new record for high-contrast mid-infrared interferometric imaging and opens a new window on the study of planetary systems.

3.3. Unresolved observations

High-precision photometry with space-based single-dish telescopes provided the first detections of warm exozodiacal dust around nearby main-sequence stars. In particular, the surveys performed by the Infrared Astronomical Satellite (IRAS), the Infrared Space Observatory (ISO), the *Spitzer Space Telescope*, and WISE have greatly improved our understanding of the incidence of warm exozodis at the bright end of the luminosity function. Initial estimates based on IRAS [98,99] and ISO [100] observations were that $\leq 2\%$ of systems have detectable discs at 10 μm . At the sensitivity of *Spitzer* and WISE (i.e. ~ 1000 times brighter than our own zodiacal cloud), exozodiacal dust discs around mature stars also appear to be very rare. *Spitzer/IRS* observations showed that only $1.0\% \pm 0.7\%$ have excesses at 8.5–12 μm [101]. This occurrence rate increases to $11.8\% \pm 2.4\%$ of nearby, solar-type stars at 30–34 μm in accordance with theoretical models [8]. Age is an important factor as shown by Kennedy and Wyatt [3] based on WISE observations, but not the sole factor. Using a simple in situ evolution model to interpret the observed luminosity function, it appears that neither a picture where all systems have initially massive discs, nor one where all excesses are due to randomly timed collisions, can explain the fact that warm dust is observed around both young and old stars. A simple combination of these two in situ scenarios reproduces the observed luminosity function. However, it is not possible to rule out that massive warm dust discs are in fact dominated by comet delivery.

Regarding the composition of these massive discs, mineralogical features have been observed in some warm dust systems and gave invaluable constraints on the dust properties [e.g. in β Pic, 102]. For instance, by studying the IRS spectrum of HD 69830, Beichman et al. [103] find that prominent features of crystalline silicates such as forsterite are present. In addition, for the features to be so prominent, they claim that the grains must be of submicron size. For the same system, Lisse et al. [104] find that the dust lacks amorphous pyroxenes, PAHs and is depleted in iron and sulphur compared to solar and may originate from the disruption of P- or D-type asteroids. η Corvi (see also Subsection 4.2.3) is another such system with strong spectral features showing evidence for warm water- and carbon-rich dust at ~ 3 au as well as primitive cometary material and impact produced silica [105]. The results coming from the *Spitzer* spectrograph for debris discs are summarised in Chen et al. [106] and Mittal et al. [107].

Finally, regarding the impact on future exo-Earth imaging missions, photometric observations do not provide enough precision to draw a firm conclusion. Extrapolating over several orders of magnitudes, Kennedy and Wyatt [3] suggest that at least 10% of Gyr-old main-sequence stars may have sufficient exozodiacal dust to hamper the direct detection of Earth-like planets but observations at much fainter levels are required to confirm this conclusion (see Section 3.2). This is discussed more generally in the next Subsection 3.4.

3.4. Impact of exozodis on rocky exoplanet detection and characterisation

Another important motivation to studying hot and warm dust populations is related to the direct observation of Earth-like extrasolar planets in their habitable zones (exo-Earths) located in the habitable zone of nearby Sun-like stars. For instance, in the solar system, the zodiacal disc is the most luminous component (after the Sun itself) at visible and infrared wavelengths [42] and the Earth might clearly appear as an embedded clump in it for an external observer [42]. Similarly, exozodiacal dust can act both as a source of noise and a source of confusion that must be taken into account in the design of future instruments that will directly characterise exo-Earths. Several independent studies have addressed this issue and concluded that visible to mid-infrared direct detection of exo-Earths would be seriously hampered in the presence of dust discs 10–20 times brighter than the solar system zodi assuming a smooth brightness distribution [e.g. 11,108].

More recently, Stark et al. [109] investigated the impact of the median dust density levels on the exo-Earth candidate yield of 4-m aperture coronagraphic telescope for various exozodi luminosity distributions and different assumptions on the knowledge of these distributions. The results show that the exo-Earth candidate yield is divided by a factor 2 if the median exozodi level increases by a factor 10. Similarly, Defrère et al. [110] used collisional disc models to investigate the impact of clumps on the detection of exo-Earths and show that the detection of planets becomes challenging beyond a density of approximately 20 zodis. Similar conclusions were obtained for mid-IR interferometers [13]. For astrometric missions, Kral et al. [14] show that small dust clouds in inner regions of planetary systems whose IR-excesses cannot be detected by current instruments could mimic the astrometric signal of an Earth-like planet, which may affect future astrometric missions looking for exo-Earths. However, the prevalence of exozodiacal dust at such a level in the terrestrial planet region of nearby planetary systems is currently poorly constrained and must be determined to design these future space-based instruments.

4. Basic properties of exozodis

We attribute the near- and mid-infrared excesses detected by interferometry to exozodiacal dust grains located within the field of view of the instruments (typically a few au for nearby stars). The main characteristics of detected exozodis come from the modelling of their spectral energy distribution, together with some modest spatial constraints. This step is important to make the connection between the observations (Section 3) and the dynamical simulations (Section 5). The modelling provides the dust properties, the spatial distribution and the mass, which are key in order to understand the dust dynamics and the replenishment processes. Several systems with near- and mid-IR excesses have been modelled in details. It appears that the resolved emissions with near-IR interferometers can

usually be attributed to submicron-sized grains much smaller than the blow-out size. These grains are carbon-rich and tend to accumulate near to the sublimation region, which is a striking comparison with the hot component of the zodiacal cloud in the solar system, namely the F-corona (see Subsection 2.1). The mid-IR excesses, on the other hand, point to warm dust belts at a few au from the star and that better compare to the zodiacal dust cloud next to Earth (see Subsection 2.3).

4.1. Radiative transfer modelling

The simplest approach is to model the emission from an exozodi using a blackbody or modified blackbody to the near- and/or mid-IR excesses, together with upper limits derived from aperture photometry (e.g. AKARI, WISE) and/or moderate resolution spectroscopy (usually Spitzer-IRS spectra). This yields a fractional luminosity for the exozodi and a mean dust temperature that can be converted into a mean distance to the star. This method provides, however, limited information regarding the nature, location and amount of exozodiacal dust. There are also important uncertainties due to the blackbody assumption, especially for the small grains which emit less efficiently than blackbodies and are, therefore, hotter.

To improve our understanding of these systems, more sophisticated radiative transfer modelling is necessary. Fortunately, the dust density is low enough to make the exozodis optically thin, which simplifies the approach considerably. Here, we describe more specifically the way it is implemented into the GRaTer code which was used to model various exozodis in details [e.g. Vega, Fomalhaut and η Corvi, by 4,111,112, respectively].

4.1.1. Grain population and composition

The exozodiacal dust emission is modelled assuming a population of dust grains at a distance r from the star and of size s between s_{\min} and s_{\max} . Because each grain has its own equilibrium temperature, the sublimation distance is not unique but is a function of the grain size, making the sublimation zone a region that can extend between 0.1 and 0.5 au for an A-type star like Vega, and between 0.01 and 0.02 au (i.e. a few stellar radii) for a solar-type star like τ Ceti. As a consequence, the differential size distribution $dn(r, s)$, usually assumed to be a power law ($dn(r, s) \propto s^K ds$), can be truncated because of the sublimation, and therefore depends on the distance to the star r .

At a given observing wavelength λ , the total flux of an exozodi is the sum of the light scattered off the grains plus the thermal emission from this dust population, given by:

$$\begin{aligned} \Phi(\lambda, r) = & \int_{s_{\min}}^{s_{\max}} F_{\star}(\lambda) \frac{f(\lambda, \varphi, s) \sigma_{\text{sca}}(\lambda, r, s)}{r^2} dn(r, s) \\ & + \int_{s_{\min}}^{s_{\max}} \pi B_{\nu}(T_{\text{d}}(s, r)) \frac{\sigma_{\text{abs}}(\lambda, r, s)}{4\pi d_{\star}^2} dn(r, s) \end{aligned} \quad (3)$$

where $F_{\star}(\lambda)$ is the stellar flux, d_{\star} the distance to Earth and B_{ν} the Planck function. The dust optical properties are calculated using the Mie theory valid for hard spheres. It provides the scattering cross section (σ_{sca}), the absorption/emission cross section (σ_{abs}), the anisotropic scattering phase function (f) at scattering angle φ , and allows to calculate the equilibrium temperature of a grain with the star (T_{d}). For simplicity, isotropic scattering is assumed

($f = 1/4\pi$). In practice, thermal emission dominates over scattering for the hot exozodis in the near-IR and beyond.

The assumed composition is important in this context. In the solar system, both the asteroidal and cometary dust particles incorporate significant fractions of silicates and carbonaceous materials, and so are expected the exozodiacal dust particles. Mixtures of silicates and carbonaceous species with various abundance ratios are, therefore, considered. Because silicates sublime at lower temperatures than carbonaceous species, there exists a regime where the grains are assumed silicates-free. The volume fraction of silicates is then replaced by vacuum, leading in this model to porous carbonaceous grains in the innermost regions of the system. The dust composition may thus vary as a function of the distance to the star, and this explains why the scattering and emission cross sections depend on r in the previous equation.

4.1.2. Spatial distribution and filtering

Because of the limited constraints on the spatial distribution of the dust, a two-dimensional (2D) geometry is usually sufficient. If the disc is in addition assumed to be axisymmetrical, its geometry can be fully described by a one-dimensional (1D) radial distribution. Its appearance on the sky plane is then defined by an inclination angle with respect to line of sight and a position angle. The surface density profile can, for example, follow a radial power law ($\Sigma(r) \propto r^\alpha$) or a smooth combination of radial power laws. It can also come from dynamical/collisional simulations. In most cases, the inclination of the exozodi cannot be derived from the observations directly. It is taken to be the same as that of the cold debris disc, if any, and resolved.

As indicated in Section 3.1, the field-of-view of the near-IR interferometric instruments (FLUOR at CHARA, PIONIER at VLTI) is limited to a few au, which means that a fraction of the exozodiacal emission can be filtered out. A synthesised flux Φ at a given wavelength is then computed taking into account the telescope transmission profile T that falls to zero outside the FOV:

$$\Phi(\lambda) = \int_0^\infty 2\pi \bar{T}(r) \Phi(\lambda, r) \Sigma(r) r dr, \quad (4)$$

where $\bar{T}(r)$ is obtained by first projecting the telescope transmission map T on the exozodi plane, and by then azimuthally averaging along circles of radius r in the disc frame [111]. This approach is valid as long as the transmission profile is axisymmetrical in the sky plane, which is the case for the FLUOR and PIONIER instruments. The sky transmission maps of the KIN and LBTI mid-IR nulling experiments are, on the other hand, much more complex in shape, and depend sensibly on observing parameters such as the observing date/time, and the parallactic and hour angles [e.g. 77,113]. The above 1D approach (Equation (4)) is therefore not appropriate, and it is necessary to multiply the synthetic 2D disc image in the sky plane with the 2D transmission map to obtain a synthetic null value.

4.1.3. Additional refinements

In some cases, additional refinements are required to improve the modelling approach. For example, Vega is a star viewed nearly pole-on known to be a rapid rotator. As a consequence, the star is wider and cooler at the equator where the dust disc lies, and hotter at the poles, with an effective temperature difference of about 2250 K [114]. Therefore, the dust grains are significantly less illuminated by the star's light than what one could assume based on

the pole-on, observed star spectrum. This has some impacts on the grain temperatures and dust location in particular, and this was accounted for in the models of Absil et al. [4] and Defrère et al. [9].

When it comes close to the sublimation distance, the competition of the sublimation with other important physical processes (radiation pressure, Poynting–Robertson drag, collisions) affects the dust distribution. For example, micron-sized and smaller grains can suffer a strong radiation pressure force around a bright star-like Fomalhaut, making the dust lifetime through this process smaller than the time it takes to sublimate. To account for this effect, Lebreton et al. [111] assessed the sublimation temperature for each grain size such that the sublimation time scale is equal to the shortest dynamical time scale. The sublimation temperature is thus not anymore a constant value but becomes size-dependent. This approach is interesting because it introduces dynamical constraints into the radiative transfer modelling, with a direct impact on the description of the disc inner rim.

Finally, the limited number of observational constraints complicates the overall modelling approach. It is also acknowledged that fitting a spectral energy distribution is degenerate but one can work out probabilities for each configuration using a Bayesian inference method. A goodness of fit (usually a χ^2) is computed for each set of parameters and transformed into a probability assuming a Gaussian likelihood function ($\propto e^{-\chi^2/2}$) for Bayesian analysis. One can then obtain marginalised probability distributions for each free parameter by projection of these probabilities onto each dimension of the parameter space. This allows to find the best match to the (multi-wavelength) observations and to calculate uncertainties for the dust radial profile, the composition of the grains, their size distribution, in particular the minimum grain size in the belt, and the dust mass.

4.2. Examples of modelled systems

The radiative transfer modelling approach described above has been applied to several systems around famous A-type stars (Sections 4.2.1 and 4.2.2), solar-type stars (Section 4.2.3). Recently, radiation transfer modelling with a slightly different approach was performed on a large sample (Section 4.2.4) to check whether all the dust properties obtained for specific systems still hold when investigating a wider range of exozodis.

4.2.1. Vega

Vega was the first system detected with hot dust using CHARA/FLUOR near-IR, K-band observations and modelled using the methodology described in Subsection 4.1 [4]. The model was revisited in Defrère et al. [9] to account for the IOTA/IONIC, interferometric H-band measurement, confirming the main conclusions. It is found that the grains composing this exozodi are submicron-sized, highly refractive (graphite or amorphous carbons) and their size distribution index κ seems steeper than the usual -3.5 . The grains are mainly located well within one au of Vega and heated up to the assumed sublimation temperature of carbonaceous grains (1900 K). In fact, the emitting region locates typically between 0.1 and 0.3 au, consistent with the Palomar Fiber Nuller data which suggest that any emission contributing to at least 1% of the near-infrared flux can arise only from within 0.2 au [115]. Therefore, the grains appear to accumulate near to their sublimation distance, with a surface density profile that falls off rapidly with distance to the star, in sharp contrast with the

shallow density profile of the zodiacal cloud in the solar system (see Subsection 2.3). The dust mass is estimated to lie between a few $10^{-9} M_{\oplus}$ and a few $10^{-8} M_{\oplus}$. The grains are small and thus essentially unbound due to radiation pressure. The disc is also dense enough for collisions to be frequent, with a time scale of about a year. Therefore, Vega's hot exozodi needs to be replenished at a rate of the order of $10^{-9} M_{\oplus}/\text{yr}$. The lack of significant mid-IR excess below $\lambda \sim 15 \mu\text{m}$, using either spectro-photometry (Spitzer/IRS) or interferometry (BLINC/MMT, KIN), does not give hints into the presence of a warm exozodiacal dust belt at a few au from the star. Nevertheless, Su et al. [116] argue that Vega could possess a $\sim 170 \text{ K}$ belt at about 14 au.

4.2.2. Fomalhaut

A similar modelling approach was employed for Fomalhaut in Lebreton et al. [111], with similar conclusions for the hot exozodiacal dust component primarily probed by the VLTI/VINCI near-IR instrument. The hot belt ($\sim 2000 \text{ K}$) is dominated by very small submicron-sized, carbon-rich grains at the carbon sublimation rim ($\sim 0.1\text{--}0.3 \text{ au}$), and with a steep grain size distribution. Its mass would be a few $10^{-10} M_{\oplus}$, with a replenishment rate of almost $10^{-7} M_{\oplus}/\text{year}$. Interestingly, the exozodiacal disc is also interferometrically detected in the mid-IR with the KIN, and Lebreton et al. [111] showed that a significant fraction of mid-IR emission comes from a distinct belt of warm dust ($\sim 400 \text{ K}$) at $\sim 2 \text{ au}$ dominated by micrometer-sized grains close to the blow-out size, as can be seen in the bottom panel of Figure 7. The subsequent radial dependence of the optical depth is shown in Figure 8. The total dust mass in the warm belt is estimated to a few $10^{-6} M_{\oplus}$, and it was shown to be a possible source of carbonaceous dust grains for the hot belt. However, the position and properties of the warm belt are debated. Indeed, Su et al. [116,117] suggest that the warm belt is further away, close to the ice sublimation line at about 10 au, which would make this belt consistent with collisional evolution of an in situ planetesimal belt, contrary to the scenario with a belt at 2 au.

4.2.3. Solar-type stars: τ Ceti and η Crv

τ Ceti is one of the closest sun-like stars ($\sim 3.65 \text{ pc}$) and is known to host hot dust (CHARA/FLUOR, K-band excess), but does not show any warm emission in the mid-IR [5]. The best fit found for this system favours submicron-sized grains at a few stellar radii (similar to the F-corona distance, see Subsection 2.1). The typical dust mass extracted from these models is similar to Vega, i.e. on the order of $10^{-9} M_{\oplus}$.

The same approach was used to fit the η Corvi warm belt using nulls from the KIN and LBTI, Spitzer/IRS spectrum and the broadband photometry in the mid-IR (WISE, AKARI, MIPS) [112, there is no detection in the K-band with CHARA/FLUOR]. The best-fit found (see Figure 9) is a belt located at $\sim 0.2 \text{ au}$ made up of forsterite (high-albedo) grains larger than $1 \mu\text{m}$ close to the blow-out size. Evidence for a size distribution that is steeper than predicted from collisional equilibrium (see Figure 10) is puzzling as it results in an overabundance of small grains. The total dust mass derived is about an order of magnitude greater than for Fomalhaut's warm dust ($\sim 2 \times 10^{-5} M_{\oplus}$).

4.2.4. Modelling on a large sample

A recent study by Kirchsclager et al. [7] used an extended sample of hot exozodis (~ 20 systems from H and K-band combined sample described in Subsection 3.1) and radiative transfer modelling to put more general constraints on dust properties and its location in

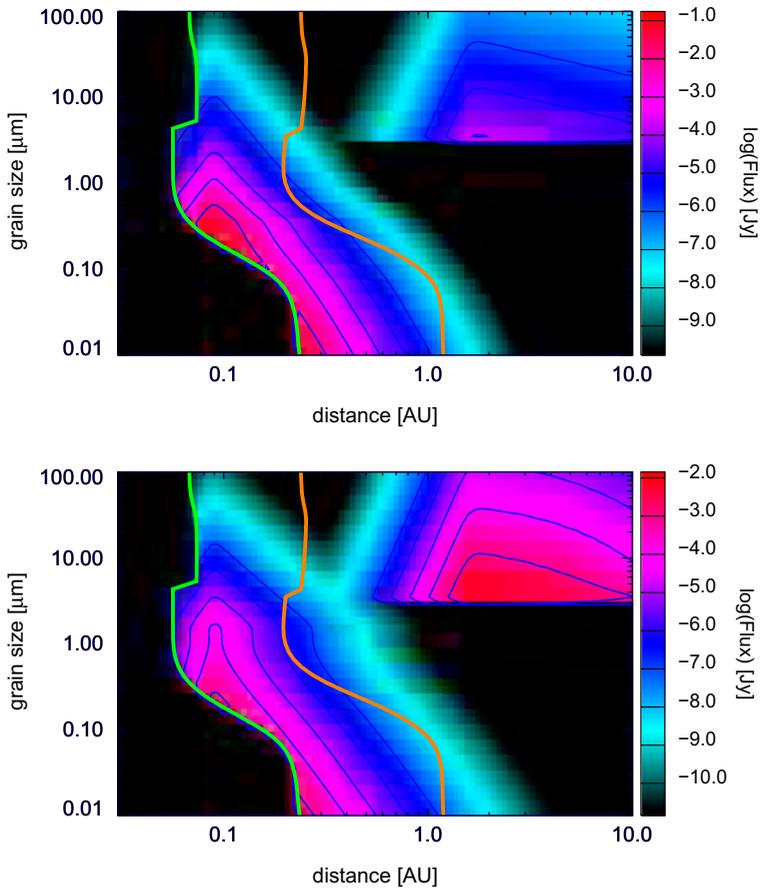


Figure 7. Maps of the best fit model of the Fomalhaut exozodi showing the distribution of flux as a function of distance to the star and grain size. *Top:* $\lambda = 2.18 \mu\text{m}$, *bottom:* $\lambda = 12 \mu\text{m}$.

Note: The orange and green lines are showing the sublimation distance for silicate and carbon grains, respectively [111].

these systems. They also included published data at longer wavelengths in the mid-IR and far-IR to better constrain these systems with hot dust. The dust grain sizes and locations inferred from this large sample are pretty similar to those found for the hot dust around Fomalhaut (see 4.2.2). For nine systems with the tightest observational constraints, they conclude that the grain sizes must be below 0.2–0.5 microns but above 0.02–0.15 microns and that the hot dust must be located within ~ 0.01 and 1 au from the star depending on its luminosity. Interestingly, they identify a significant trend that dust distance increases with stellar luminosity. The trend is such that all exozodis appear to have approximately the same temperature. If confirmed, this might imply that the hot dust phenomenon might be driven by temperature-driven processes. Dust masses are estimated to be in the range $(0.2\text{--}3.5) \times 10^{-9} M_{\oplus}$ for this large sample. These results are summarised in Figure 11, where the names of these systems can be found. Next, they demonstrate that a silicate composition for the hot dust would be inconsistent with the observed mid-IR fluxes and favour more absorbing materials (e.g. carbonaceous material such as graphite) such as found by previous studies (see 4.2.1, 4.2.2 and 4.2.3). They also show that the near-IR excesses should be dominated by thermal radiation (though a contribution of scattered light of up to 35%

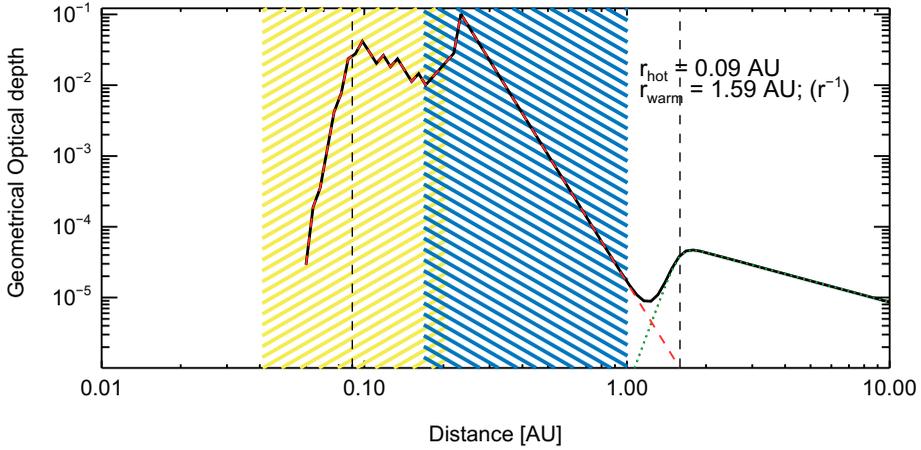


Figure 8. Geometrical optical depth as a function of orbital distance for the best fit model found for the warm (in green) and hot (in red) populations around Fomalhaut [111]. Note: The dashed regions are for the sublimation zones of carbon (yellow) and silicates (blue).

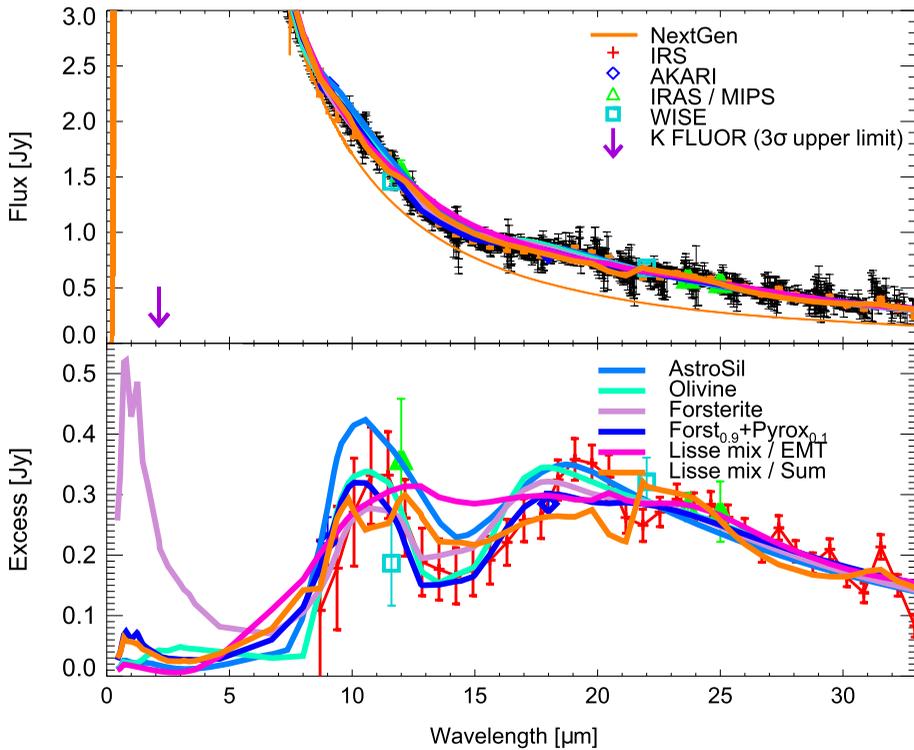


Figure 9. Best-fitting exozodi models of the η Corvi's SED for different grain compositions in the mid-IR.

cannot be excluded). Finally, they predict that the polarisation degree of these discs should always be below 5%, which agrees with recent polarisation observations (see Subsection 3.1).

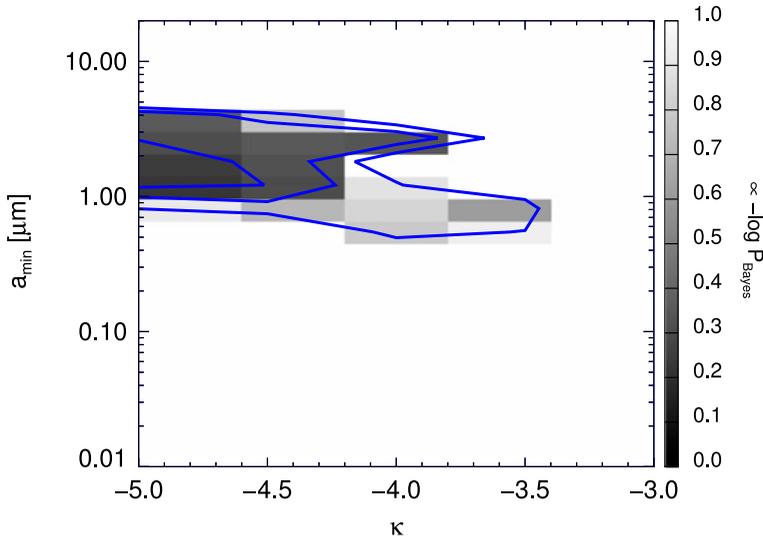


Figure 10. Map of Bayesian probabilities for η Corvi showing the most probable models in terms of minimum grain size versus slope of the size distribution κ .

Notes: The logarithmic display showing probabilities stretches between 0 and 1 and the smallest values are the best fit models.

5. Origin of exozodis

There are schematically two strong observationally derived constraints on the origin of exozodis, one regarding their collisional lifetime and another one related to the size of the observed dust.

The first constraint is that the amount of dust that is observed in most exozodi-hosting systems should rapidly collisionally erode and be ultimately blown out by radiation pressure. This dust has, thus, to be replenished on relatively short time scales. An obvious mechanism would be an in situ collisional cascade starting from much larger, and undetectable, parent bodies that would act as a mass reservoir for the system. This scenario is the canonical explanation for the evolution of ‘classical’ cold debris discs, which in steady state can usually sustain the observed level of dustiness for the age of the system [e.g. 118]. However, for exozodis, because the dust is located in regions where collision rates and collision velocities are expected to be much higher, and thus the collisional erosion of a parent body belt much faster, the steady collisional cascade scenario encounters some problems. This scenario is indeed only viable for warm exozodis around young (<120 Myr) stars, for which the collisional lifetime of planetesimal-like parent bodies can become close to the age of the system. It fails to explain the few cases of warm exozodis around older stars [3], and, more crucially, it cannot explain the dustiness of hot exozodis, for which the observed near-IR excess levels cannot be sustained by steady state in situ collisional cascades regardless of the age of the system [8,111].

Another important constraint is that, amongst the exozodis for which a detailed fit and modelling of the grain population has been undertaken so far, the majority have turned out to harbour a vast population of tiny submicron grains (see Section 4). For instance, for Vega and Fomalhaut, the submicron grains are found in hot exozodi belts very close to their host

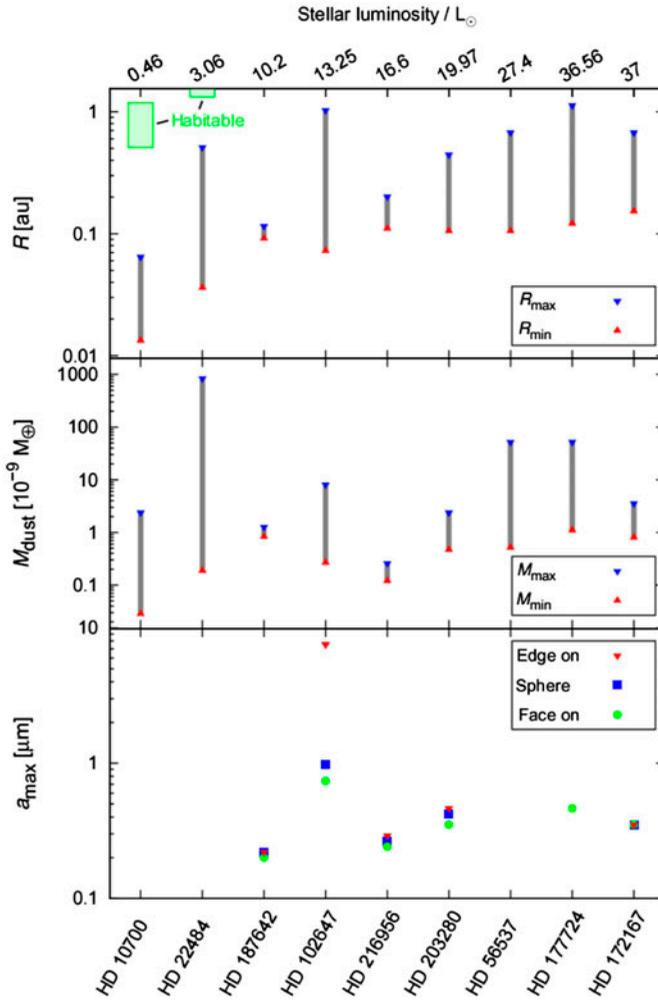


Figure 11. Results of the fitting procedure of 9 exozodi [7]. The stellar luminosity of these systems increases from left to right. *Top:* Minimum and maximum radius within which the exozodi is located (the HZ is shown as a green box when it fits in the frame). *Middle:* Minimum and maximum dust mass of the exozodi. *Bottom:* Maximum grain size (when it can be estimated from data) for different spatial configurations (edge-on, spherical shell and face-on).

stars (see Subsection 4.2.1 and 4.2.2), and for HD 172555 [119], the tiny grains are located in a warm belt further out at a few au.¹ These sub- μm populations are very difficult to explain given the fact that such grains should be blown out by radiation pressure on dynamical time scales, i.e. less than a few years at the radial distance they are observed. Their presence is, therefore, a challenge to classical dust evolution scenarios.

5.1. PR-drag

Grains migrating inwards by PR-drag from an outer cold belt are the most obvious way to feed in an inner belt continuously from a large reservoir of mass (it feeds the inner region

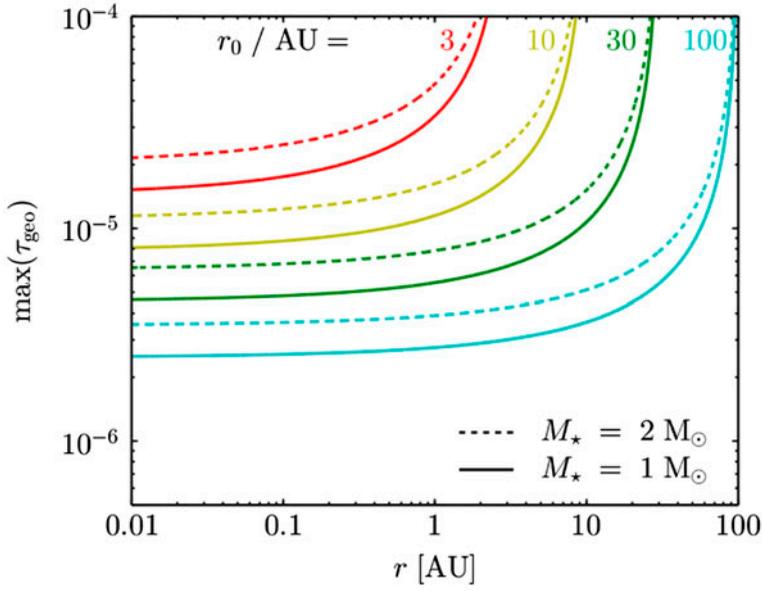


Figure 12. Maximum geometrical optical depth (proportional to observed fractional luminosity) created from grains migrating inwards under the effect of PR-drag as a function of distance to the star [10]. Notes: The parent belt from which grains start migrating is located at different r_0 (which corresponds to different colours) for two different stellar types (solid and dashed lines).

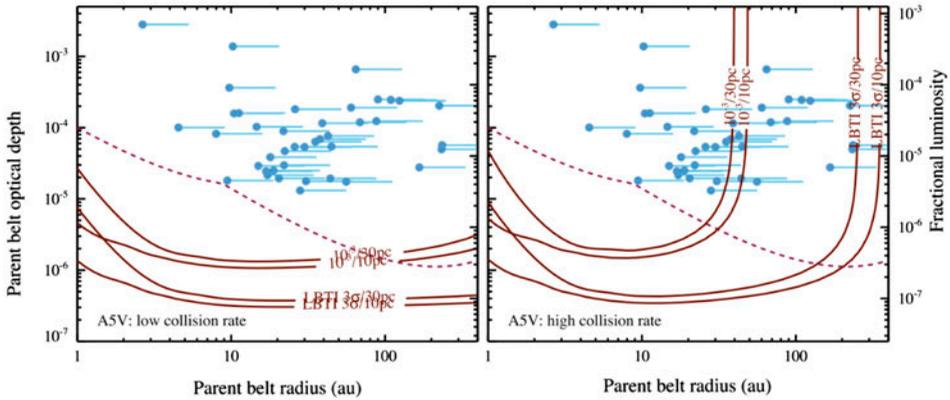


Figure 13. LBTI null excesses for a range of parent belt parameters around A stars, for two different sensitivities 3×10^4 (LBTI-like) and 10^3 , and two stellar distances (10 and 30 pc, contours as labelled). Notes: The left panel assumes a low collision rate in the parent belt and the right panel a higher collision rate [see 120 for details]. The blue dots show known cold debris discs and connected lines show the probable increase in size due to non-blackbody emission from small dust. Dashed lines show detection limits for debris discs around nearby stars. The expected null excesses always increase with parent belt optical depth, so for each distance the contours show the minimum parent belt optical depth for warm dust to be detectable at that level [120].

of our zodiacal cloud, see Figure 2). However, PR-drag on its own is not efficient enough to provide a sufficient amount of hot dust that could explain near-IR observations [e.g. 4,10].

On the other hand, these grains migrating by PR-drag will naturally lead to some level of warm dust that may be detectable in the mid-IR. As explained in Subsection 3.2, mid-IR excesses are correlated with the presence of an outer reservoir and, from the KIN survey, the

detected mid-IR levels tend to be similar [see Table 2 in 76]. This favours PR-drag as a good explanation as it is relatively insensitive to the properties of the parent belt. In addition, Mennesson et al. [76] show that the observed mid-IR excesses are compatible with PR-drag levels expected from Wyatt [121].

Figure 12 shows the vertical optical depth as a function of the radial distance to the star that is expected from the interplay between PR-drag and collisions from an outer belt located at different initial positions (different colours) and for two different stellar masses (dashed and solid lines). The maximum optical depth reached in inner regions is always close to $\sim 10^{-5}$ (within a factor 3), which is in agreement with the KIN observations showing a roughly constant mid-IR level for different systems. Kennedy and Piette [120] showed that the LBTI will be sensitive to this PR-drag produced dust. Indeed, as shown in Figure 13, the level of warm dust produced by PR-drag from debris discs that are detected today (blue dots) is detectable with the LBTI (solid lines). Note that the PR-drag warm dust produced from a parent belt with a small 10^{-6} optical depth could even be detected with the LBTI while the actual cold disc cannot currently be detected with photometry (dashed line). Dust levels in inner regions of planetary systems can be hundreds of times higher than in our solar system and cannot be considered as insignificant. This amount of dust is detrimental to future missions trying to discover new Earth-like planets (see Subsection 3.4). However, the presence of a planet in the system may prevent dust from reaching the habitable zone. Thus, a non-detection of this warm dust for debris disc systems observed with the LBTI may well be the indirect evidence of a planet sitting in between the HZ and the cold belt [120].

5.2. Pile-up of sublimating dust

PR-drag causes dust to migrate inwards from a parent belt where it is produced (see Subsection 5.1). However, the amount of dust that reaches the inner parts of a planetary system in this way is limited by destructive mutual collisions between the migrating dust grains [121]. While the population of dust set by the balance between PR-drag and collisions is insufficient to explain hot exozodiacal dust observations, this conclusion may be averted if a mechanism exists that prolongs the residence time of dust close to the star, piling it up above the normal PR-drag population.

One possible pile-up mechanism is the interplay of dust sublimation and radiation pressure forces, as studied in detail by Kobayashi et al. [34,122,123]. When PR-drag brings dust grains to within a few stellar radii of their host star, significant sublimation sets in, decreasing the size of the dust grains. As a result, radiation pressure becomes more important for these grains (with respect to gravity) and consequently their orbital eccentricities and semi-major axes increase. This slows down the inward migration of the dust due to PR-drag, with the net effect of creating a ring of piled-up dust around the sublimation radius (see Figure 14) as observed in the zodiacal dust at 4 solar radii (see Subsection 2.3). However, the pile-up is only a factor of a few in terms of dust cross-section [122]. Hence, this mechanism makes little difference to the observable signatures of dust in the sublimation zone and cannot explain hot exozodis [10].

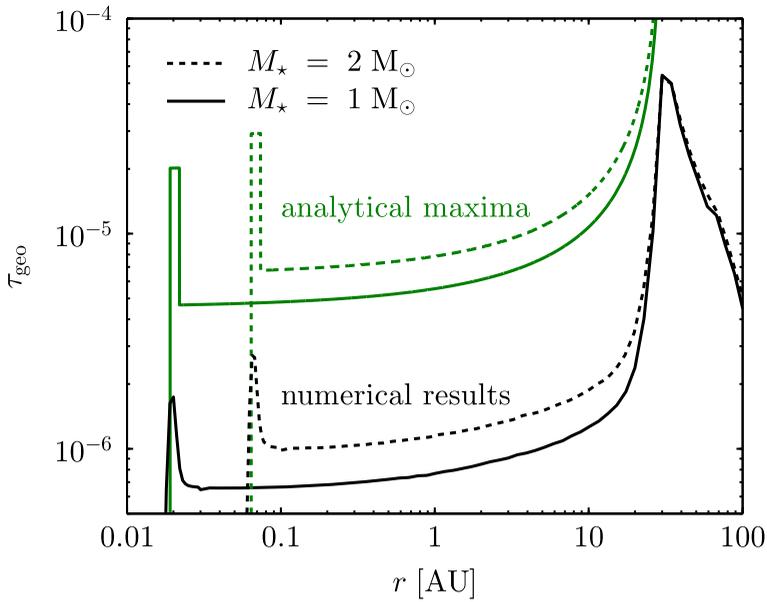


Figure 14. Radial profiles of geometrical optical depth for discs undergoing evolution due to collisions, PR-drag, and sublimation.

Notes: Parent belts are located at 30 au; PR drag tails extend inwards. The pile-up of dust due to sublimation causes the enhancements at small radii [10].

5.3. Trapping with gas

Fomalhaut multiwavelength observations are best explained with two belts in its inner region, a hot belt at a fraction of au (composed of very small unbound grains close to the sublimation rim) and a warmer belt at ~ 2 au (see Subsection 4). Lebreton et al. [111] suggest that the hotter population is due to a pile-up of dust owing to sublimation as explained in Subsection 5.2. They find that they can explain the mass in the hot belt by assuming that grains migrate inwards by PR-drag from the warm belt. However, they cannot explain the high optical depth derived from observations as they would need to keep unbound grains for longer than a dynamical time scale. They show that gas drag could work to slow down these unbound grains when assuming that gas is produced from sublimation of grains for the age of the system. The amount of gas required is $\sim 5 \times 10^{-3} M_{\oplus}$ and could also be coming from gas produced farther away in the cold belt and viscously evolving to create an accretion disc up to the star [124,125].

Another possibility is that gas drag could act further out than the sublimation rim. Indeed, for most debris discs, an atomic gas disc is expected to go all the way to the star [126] and may act to brake the grains coming in under the effect of PR-drag. The point where the grains have a steady orbit then depends on the amount of gas in the system. This new potential scenario could then explain an enhancement of warm dust compared to PR-drag alone (Kral et al., in prep.).

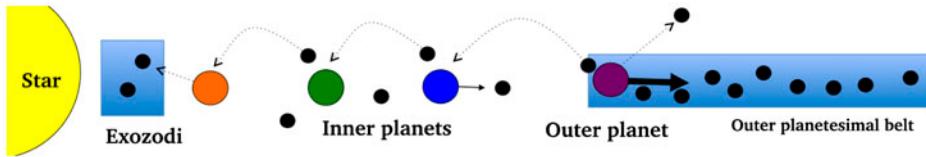


Figure 15. Schematic of the process to create an exozodi from an outer cold belt through planetesimal driven migration [129].

5.4. Dynamical Instabilities

A planetary system that has recently undergone a dynamical instability could lead to high levels of dust production, in a similar manner to the solar system's Late Heavy Bombardment. Booth et al. [127] show that a LHB leads to high levels of dust throughout the planetary system, and a particularly increased emission in the near/mid-IR. They use Spitzer $24\ \mu\text{m}$ observations to limit the occurrence of LHB-type events to $<4\%$. However, in general this dust is short lived. Bonsor et al. [128] used a suite of simulations in which planetary systems went unstable, to show that the high levels of dust generated in the inner regions of planetary systems are insufficiently long lived to explain the high incidence of exozodiacal dust observed, even if every star had an instability at some point during its lifetime. It remains possible that individual exozodis are produced following such a dynamical instability.

5.5. Material scattered inwards by planets

Large masses in planetesimals can survive in the outer regions of planetary systems, where collisional evolution time scales are longer. If this material is transported inwards, it could supply the observed high levels of dust in the inner regions of planetary systems. One transport mechanism is scattering by planets (Figure 15 illustrates a cartoon schematic of the scenario). In order for sufficient material to be scattered inwards on long time scales, the planets must be low mass ($<$ tens of earth masses) and the planetary system must be sufficiently full for scattering to occur [130,131]. If the planet masses are higher, the scattering process is shorter lived, and therefore, unless the architecture of the planetary system has altered during its evolution, cannot supply the observed high levels of dust in old (Gyr) systems. The planetesimal belts most suited to supplying the observed exozodis are very massive and at large radii. In order for planetary systems to supply the observed exozodiacal dust, the constraints on the architecture of the planetary system required are very tight, and it, therefore, seems unlikely to be the case for a significant proportion of planetary systems.

5.6. Planetesimal driven migration

For planets of comparable masses to planetesimal belts, scattering of planetesimals can drive migration, in either the inwards or the outwards direction. If the migration is sustained, the planet encounters fresh material that can be scattered. Under the right conditions this can enhance the supply of material scattered into the inner regions of a planetary system

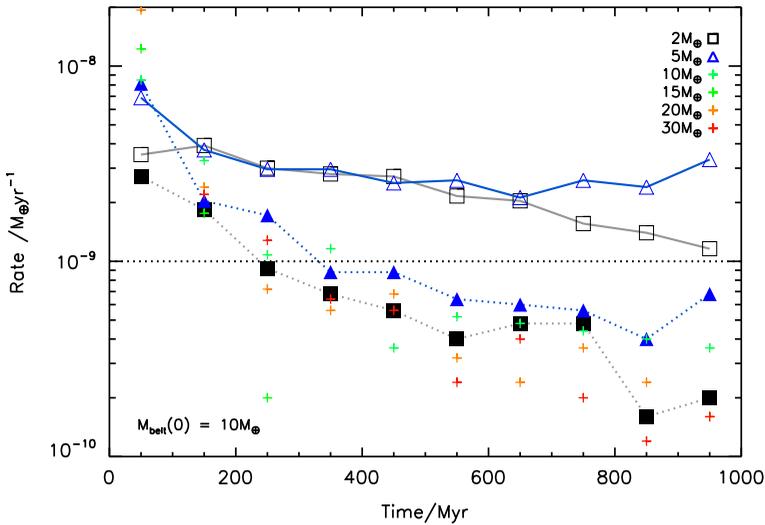


Figure 16. Planetesimal scattering, following planetesimal driven migration is sufficiently efficient to sustain exozodi [129].

Notes: The rate at which particles are scattered interior to 3 au in a suite of simulations where the planet migrated outwards (open) should be compared to the nominal rate required to sustain Vega's exozodi (horizontal dotted line) and the scattering rates without migration (closed).

at late times [129,132]. Planetesimal driven migration is stalled for planets above a critical mass, given approximately by Eq. 58 of Ormel et al. [133] or Eq. 1 of Bonsor et al. [129]. The critical mass is proportional to the local surface density of the disc. For low mass planets (tens of earth masses) migration can be sustained on Gyr time scales. As the planet migrates out through the disc, it continues to scatter material inwards, potentially to supply an exozodi, if further planets orbit interior to the belt (see Figure 15). Figure 16 indicates the rate at which material is scattered interior to 3 au, in a simulation in which a $5 M_{\oplus}$ planet in a belt of initial total mass $10 M_{\oplus}$, migrates from 15 to 25 au. Four interior planets of $5 M_{\oplus}$ scatter particles interior to 3 au. The open shapes indicate simulations where the outer planet migrated, whilst the filled shapes and crosses indicate simulations in which the planet did not migrate as the planetesimals were considered to be test particles. The horizontal dotted line indicates the approximate scattering rate required to sustain exozodiacal dust estimated for the Vega system of $10^{-9} M_{\oplus} \text{yr}^{-1}$. This simulation shows that planetesimal driven migration has the potential to supply exozodiacal dust.

5.7. Inner MMRs of eccentric planets

Another mechanism to deliver comets into the inner regions of a planetary system was recently proposed by Faramaz et al. [87]. The mechanism involves a planet on a moderately eccentric orbit ($e_p \gtrsim 0.1$), located exterior to a planetesimal belt. If a mean-motion resonance (MMR) of the planet overlaps with the belt, the orbital eccentricities of particles trapped in resonance can be pumped up [134]. The maximum eccentricity that can be reached in this way depends on the resonance. In some cases (e.g. the 4:1 MMR), the mechanism can place planetesimals on cometary orbits directly ($e \sim 1$). In other cases

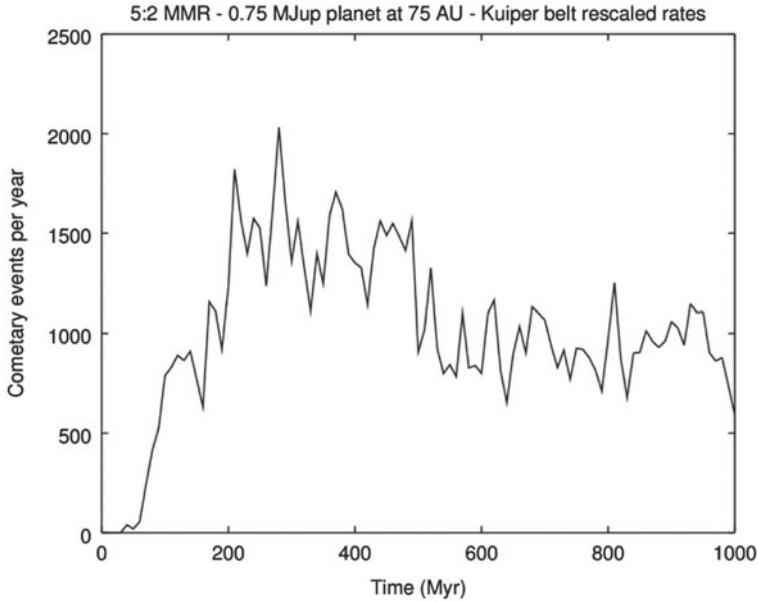


Figure 17. Comet production rate calculated via a numerical simulation of a Kuiper Belt analogue with a 0.75-Jupiter-mass planet located at 75 au, showing that the production of comets can be sustained for Gyr-time scales [87].

(e.g. the 5:2 MMR with a distant outer planet), comets may not be produced directly, but (depending on the mass of the planet) the eccentricities can be pumped up to sufficiently high levels that the planetesimals reach the chaotic zone of the planet. When this happens, the planet-crossing bodies have some probability of being scattered on cometary orbits. Given the long time scale of the eccentricity pumping and the relatively low probability of scattering, this process can generate comets over very long (\sim Gyr) time scales (see Figure 17). Hence, it provides a possible explanation for exozodis occurring around older stars as well as younger ones. Furthermore, the mass input rate of comets, generated from a Kuiper Belt analogue and sustained over these long time scales, is estimated at $\sim 10^{-12}$ to $10^{-11} M_{\oplus}/\text{yr}$, more than enough to sustain a population of dust comparable to the solar system's zodiacal cloud. In this mechanism, the planet should be located outside of the belt at 10's of au, which is less likely than a closer planet. However, double belt systems such as in our solar system are rather common [135,136]. The planet feeding the hot dust could be in interaction with the innermost belt as it is more likely to find planets closer in.

5.8. Trapping with MMRs

Grains migrating in under PR-drag may be trapped on their way in mean-motion resonances with planets. This produces clumpy circumstellar rings of dust such as observed around the Earth [29,137,138] or Venus [30,139] in our solar system (as already mentioned in Subsection 2.3). This resonantly trapped dust should exist in extrasolar systems and may be detectable with repeated LBTI observations [140]. The resulting dust levels can be higher than PR-drag levels as the dust is trapped for longer than the PR-drag time scale. However, as

discussed in Shannon et al. [140], the libration time scale of trapped dust is still short and resonantly captured rings can only account for a brightness excess of no more than a factor 10 compared to the background disc.

5.9. Massive collisions

Wyatt et al. [8] showed that for a belt of a given age, there is a maximum possible disc mass that can be reached, since more massive discs will process their mass faster [see also 118]. However, some detections in the mid-IR are well above that maximum mass (by a factor >1000), making it impossible to explain these large excesses with a steady state collisional cascade. Wyatt et al. [8] deduce that most of these systems are likely undergoing some transient events.

Massive collisions such as the Moon forming collision with Earth are expected in the late stages of planetary formation [e.g. 141,142] and can potentially explain some high mid-IR excesses [143]. Assuming that after the impact, 30% of the mass is in mm–cm-sized vapour condensates and 70% in large planetesimals up to 500 km, Jackson and Wyatt [143] find that the condensates deplete collisionally in about 1000yr, while the bigger boulders collide to create dust that could be observed from other stars for ~ 25 Myr (with an equivalent of Spitzer at $24\ \mu\text{m}$) after the impact at emission levels comparable to some observed warm dust systems.

Kral et al. [144] also showed that these type of giant impacts can produce debris for millions of years that could be detectable with JWST/MIRI (see a synthetic image of such an observation in Figure 18). These giant impacts are predicted to have a specific signature, which is easily seen in Figure 18. At the impact point there is an overdensity, which translate as a larger thermal emission in the mid-IR. For the specific case of MIRI at $23\ \mu\text{m}$, due to the $2''$ Lyot coronagraph set up at that wavelength, the inner region where the impact happens are not observable and the asymmetry moves to the other side of the impact point (right subplot in Figure 18) in the dust halo component. Detecting this specific signature would be a way to detect on-going planetary formation.

This type of massive collisions cannot explain the biggest mid-IR excesses [8] but could account for a few. The probability of having a giant impact in a given system at a given time is too small to explain the detection rate of these mid-IR excesses on its own.

5.10. Disintegrating rocky planets

Another possible source of dust at distances of a few stellar radii is disintegrating rocky planets. So far, three such objects were discovered in the *Kepler* data: KIC 12557548b, KOI-2700b, and K2-22b [145–147]. Their light curves display dips that are strictly periodic, but highly variable in depth and have asymmetric profiles. These are interpreted as the transits of a cloud of dust emitted by a small (sub-Earth-sized) evaporating planet. The planets orbit at just a few stellar radii from the star, where the intense stellar irradiation sublimates the solid surface of the planet. This leads to a gaseous outflow in which dust grains condense out as the gas expands and cools [145,148]. The dust is carried away from the planet, in a comet-like tail, where it is gradually destroyed by sublimation. Estimates of the typical grain sizes cluster around $0.1\text{--}1\ \mu\text{m}$ [e.g. 149–152]. The dust mass production rates are estimated at 10^{-11} to $10^{-9}\ M_{\oplus}\text{yr}^{-1}$ [e.g. 145–147,153,154].

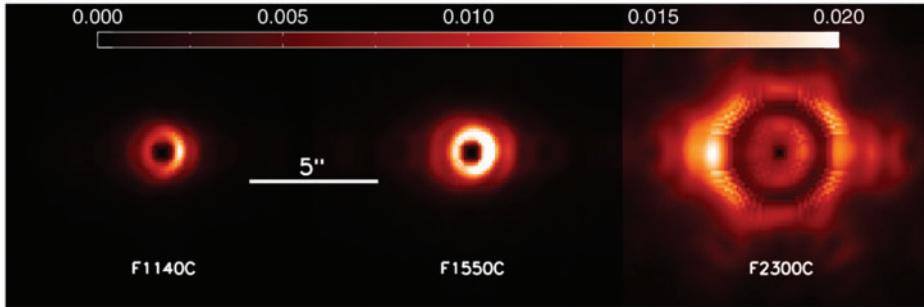


Figure 18. MIRI/JWST synthetic observation of the aftermath of a massive collision between two asteroid-like objects. The brightest part of the disc on the right side (collision point) at 11 and 15 microns and on the left side at 23 microns is a typical signature of these events [144].

There are two main problems with disintegrating rocky planets as an explanation for (all) hot exozodis. (1) These bodies are likely quite rare, with an occurrence rate estimated at $\sim 10^{-4}$ from *Kepler* statistics [148]. This is much less frequent than hot exozodis. (2) Given transit depths up to $\sim 1\%$ and orbital distances of several stellar radii, the dust covering fraction (and hence the fractional luminosity) is at most $\sim 10^{-4}$, much lower than most hot exozodi detections. Note that this assumes the comet-like tail seen in transit is the only hot dust producing near-IR excess.

5.11. Trapping with magnetic fields

The {PR-drag + sublimation} scenario described in Subsection 5.2, despite proposing a tantalising way of transporting material towards the sublimation distance and producing a pile-up of submicron grains there, cannot produce a near-IR excess that is high enough to explain the ~ 0.01 value observed for hot exozodis. The main problem is that the residence time of sublimating grains in the inner ring is not long enough to create a pile-up of the required level to explain the near-IR flux [10].

To overcome this caveat, Rieke et al. [155] proposed to add one crucial ingredient to the dynamics of small grains in the innermost disc regions, that is stellar magnetic field (that seems to play a role in our zodiacal cloud, see Subsection 2.5). Indeed, around hot A stars, submicron grains could rapidly become charged by the photoelectric effect and thus interact with a potential magnetic field through Lorentz forces. While such magnetic fields are often thought to be non-existent around early-type stars, this simplified view has been revised by the discovery of a weak field around Vega [156]. Rieke et al. [155] showed that, for a typical A star, the stellar magnetic field is expected to rotate with the star out to a distance that is close to the sublimation radius. Under such circumstances, they estimate that grains of sizes $s \lesssim 100$ nm can become temporarily trapped, on epicyclic orbits, by Lorentz forces for fields as low as 0.1G, which is less than the strength measured for Vega. The crucial point is that this magnetic trapping can last much longer than the sublimation time and thus produce and maintain a much more pronounced pile-up at the sublimation radius. For a typical inward flux (by PR-drag) of material from an asteroid-like belt similar to

that of van Lieshout et al. [10], Rieke et al. [155] find that this pile-up could be high enough to produce the observed near-IR excesses.

Using these results, Su et al. [117] built an empirical model to fit the inner 20 au excess of the Fomalhaut debris disc with four components: an asteroid belt, a PR disc of $\sim \mu\text{m}$ -sized grains flowing inward from this belt, a pile-up ring of $\sim \mu\text{m}$ silicate grains similar to that of van Lieshout et al. [10] and, finally, a hot ring of magnetically trapped carbon nano-grains. Using simple analytical estimates, they showed that a hot-ring resident time of $\sim 5 - 10\text{yr}$ is needed to reproduce the K-band excess, which is compatible with, though slightly above, the values derived by Rieke et al. [155].

There remain, however, several issues that need to be addressed to assess the viability of the magnetic-trapping scenario. The main one is probably to estimate if grains arriving at the sublimation distance can become small enough ($s \lesssim 100\text{ nm}$) before being blown out by radiation pressure. Indeed, the Rieke et al. [155] model implicitly assumes that grains are immediately transformed into $< 100\text{ nm}$ particles when arriving at the sublimation limit, but this size is more than one order of magnitude less than the blow-out size by radiation pressure, which is the expected size for PR-drifting grains coming from an asteroid belt further out. There is thus a risk that, if grains spend too much time in this intermediate $0.1 - 1\ \mu\text{m}$ size range, they will be ejected from the sublimation zone *before* being able to be trapped by Lorentz forces. Another potential caveat is that collisional destruction within the magnetic-trapping ring could shorten the residence time of nanograins. Estimates by Rieke et al. [155] show that, for a wide range of grain sizes, the collisional time scale might indeed be one order of magnitude lower than the magnetic trapping time scale, which might reduce the pile-up density to values too low to explain the observed fluxes. Another potential problem is that the Lorentz force expression used by Rieke et al. [155] (their Eq. 18) apparently does not include the stellar wind velocity term $-\vec{v}_{sw} \times \vec{B}$ [e.g. 35,49,157–159]. This term is likely to be small for the case they modelled, since the winds of A-stars are very weak. As applied to other stellar types, their analysis is appropriate only to purely radial stellar magnetic fields and it remains to be seen how the trapping effect is affected by more realistic magnetic field geometries. These issues should be investigated with detailed numerical simulations.

6. Prospects for the future

The immediate prospect is the HOSTS survey [in the mid-IR, 96] that has been recently started with the LBTI (see Section 3.2). The goal of HOSTS is not only to determine the faint end of the luminosity distribution function but also to know which individual stars have the least amount of zodiacal dust. The HOSTS survey will bring valuable information on the correlation between warm dust and other key parameters of planetary systems, such as age, presence of an outer belt, and spectral type of the star.

Another urgent prospect is to understand the variability of some of the hot exozodis. Variability on time scales of at least as short as one year has been suggested for some exozodis [92]. Repeated short period measurements will obtain the periodicity of these variations and will eventually unravel the origin of this variability.

Observationally, testing the proposed scenarios for the origin of exozodis in Section 5 is also a priority. For instance, for the scenario of dust trapping with magnetic field presented in Subsection 5.11, one could try to characterise the magnetic fields of stars with and

without hot dust detected. Some measurements were already obtained by Marsden et al. [160], Waite et al. [161] but the overlap with exozodi host stars is small. A dedicated observational programme should be started to look for magnetic field-related correlations with exozodis.

Future instruments will be designed to answer the most important questions about the origin of these exozodis and what they tell us about inner regions of planetary systems. Second generation VLTI instruments such as GRAVITY, MATISSE (together with the current PIONIER) will lead to multiwavelength measurements of the SED over a large range of dust temperatures (see Figure 19). Having a more complete SED may reveal a clear connection between the hot and warm dust. MATISSE will enable us to explore a new range of disc temperatures (from 300 to 1000 K) but also to explore dust properties through the potential detection of spectral features (e.g. 3 and 10 μm silicate features).

Further characterisation, and first directly resolved images of bright exozodis might be soon enabled by second-generation high-contrast imagers working in polarimetric mode in the visible range, such as SPHERE/ZIMPOL or SCEXAO/VAMPIRES. By combining extreme adaptive optics and polarimetric differential imaging, these instruments can in principle reach very high contrasts at angular separations as small as 20mas from the star, which might be enough to resolve the brightest exozodis, or even the sublimation radius in the nearest/widest discs. Such an image would bring invaluable information on the exact location of the dust populations and on their grain properties.

A new more powerful beam combiner called JouFLU has now replaced FLUOR on the CHARA array [162,163]. Moreover, new instruments may be built that would enable us to go to the next level. The VLTI currently achieves a dynamic range of a few 10^{-3} in the near-infrared and second-generation instruments are not designed to do better. Based on the experience gained with PIONIER, as well as with ground-based mid-infrared nulling instruments (KIN, LBTI), it would be possible to unlock the next level of high-dynamic range observations of the VLTI with a nulling interferometric instrument operating in the thermal infrared, a sweet spot to image and characterise young extra-solar planetary systems. With an anticipated dynamic range of 10^{-4} , a high contrast thermal IR instrument at the VLTI would be sensitive to faint exozodi emissions around nearby main-sequence stars (~ 50 times the density of the zodiacal cloud) and would inform us on the faint-end of the exozodi luminosity function (complementary with the LBTI in the Northern hemisphere).

Also, astrometric missions could be used to observe exozodis. It was shown recently that small dust clouds whose IR-excesses could not be detected by current instruments can mimic an Earth-like astrometric signal, which may affect future astrometric missions looking for exo-Earths [14]. However, with further observations at different wavelengths, these dust clouds could be distinguished from a planet. If such dust clouds are detected with future astrometric missions, this would lead to a new complementary way to characterise this dust and increase significantly the sample of known exozodis.

Many mysteries remain regarding the exact nature and origin of exozodiacal dust. However, the potential for significant progress in the coming decades is good [165]. A development in our understanding of the physics of tiny submicron grains is key. A continuation of the current efforts, both theoretical and observational will eventually enable to unravel their origin.

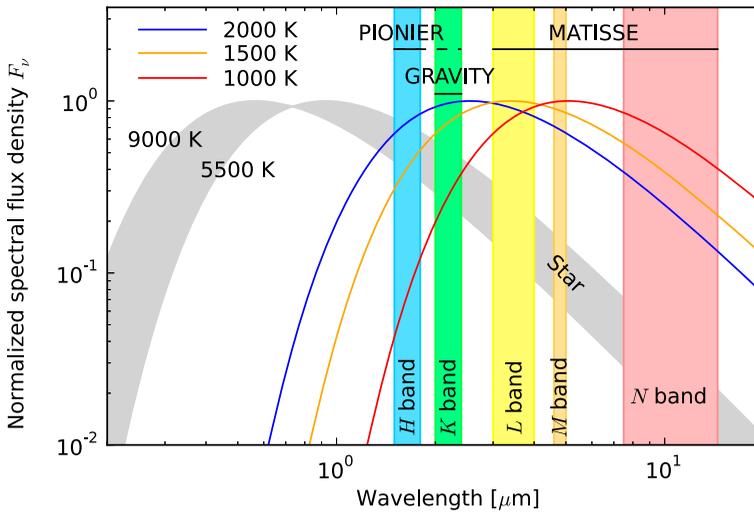


Figure 19. Wavelength coverage of the second-generation VLT instruments (and PIONIER) compared to the wavelength range in which blackbody dust emission from hot and warm exozodiacal dust peaks. For PIONIER, the dotted range indicates the K band which is no longer available and the J band which may be reached with a potential instrument upgrade. [164].

7. Conclusion

The aim of this review is to assess our current understanding of exozodiacal dust that is warm or hot dust in the inner regions of planetary systems. Observationally, there is a large sample of exozodiacal dust detected, with a dozen systems characterised in detail. *Spitzer* and *WISE* have provided tens of mid-IR excesses using spectro-photometry. The real break-through in the last decade, however, has been the interferometric detection and characterisation of *these exozodiacal dust* (see Table 1). The warm dust that probes dust located at a few au (Earth's zodi) is detected around $\sim 20\%$ of stars owing to the use of nullers such as the KIN or the LBTI. The hot dust, at a similar location to the solar system's F-corona, is detected around $>10\%$ of stars using visibilities observed with interferometers such as the CHARA array or the VLT. Our understanding of these observations is now sufficiently advanced that we can be confident in the detections. What is known for sure is that between 10 and 30% of the main sequence stars show a photospheric excess of about 1% in the near-infrared that is produced within the field-of-view of the interferometers (i.e. a maximum of a few au). We are also confident that this dust is dominated by thermal emission and should be hot enough to emit in the H and K bands (i.e. >1000 K). We also know that the excesses can be variable, which suggests episodic production/replenishment of dust. Radiative transfer modelling of these hot exozodiacal dust is less direct but lead to a few interesting constraints on the dust properties: (1) The dust is located within an au, close to the sublimation rim. (2) The dust mass of these belts is $\sim 10^{-8} - 10^{-9} M_{\oplus}$. (3) Dust grains composing these hot exozodiacal dust are of submicron size. (4) The grains seem to be composed of carbonaceous material (rather than pure silicate). Finally, on the theory-side, all the new models proposed to create these exozodiacal dust are more speculative and none can fully explain all the observations at once.

However, there are still many unknown concerning these hot systems. Firstly, is it really dust that is observed or some yet unknown phenomenon? This has not yet been proven for sure even though dust is the most likely possibility. Also, we do not really know how hot the dust is in these systems and thus how close to the host star it is located and how compact it is. The main unknown is where the dust comes from and what keeps it in place. We know that it cannot be produced locally but must come from the outside. We then either need a very high replenishment rate or a lower one along with some efficient trapping mechanisms. Finding models that produce both the high replenishment rates needed and the high occurrence rate of such systems observed is not easy. Moving the dust all the way from an exo-Kuiper belt to the inner regions is not very efficient [e.g. 130]. Exo-asteroid belts may be a more favourable source along with some efficient trapping mechanisms [e.g. 66,111].

Another unknown is the impact of exozodiacal dust on exo-Earth imaging. While several works have studied the impact of certain levels of habitable zone dust on future space missions aiming at imaging and characterising habitable planets, the amount of dust present in the habitable zones around nearby stars is still unknown. The first results from the HOSTS survey (Ertel et al., in prep.) are nervously awaited. However, even when the mid-infrared levels of dust are better constrained, the dust properties are still unknown. Thus, extrapolating from the thermal dust emission in the mid-infrared to its scattered light brightness in the visible and near-infrared is very uncertain. A better characterisation of the exozodiacal dust through multi-wavelength observations is critical to addressing this problem. In addition, the impact of hot exozodiacal dust on exo-Earth imaging is still unclear. While this emission stems from closer to the star and thus does not directly produce noise in the imaging of habitable planets, it produces extended emission around the star that will not be blocked by a coronagraph as well as the compact, virtually point-like star. Kirchsclager et al. [7] found that a few per cent of the detected near-infrared emission can come from scattered light. The near-infrared disc-to-star flux ratio is typically $\sim 1\%$ around $\sim 20\%$ of the nearby stars and the size of this emission is at least a few stellar radii. Assuming gray scattering, this means that 20% of the nearby stars have extended emission at a contrast of $\sim 10^{-4}$ in the visible. At an intended contrast of 10^{-10} further out in the habitable zone to be able to detect exo-Earths, this extra emission might pose a serious problem for new missions such as HABEX or LUVOIR.

On an observational level, LBTI and MATISSE will revolutionise the field over the next decade. If the exozodi emission is sufficiently polarised, polarimetric observations using SPHERE/ZIMPOL or SCExAO/VAMPIRES will also lead to further discoveries. On a theoretical level our understanding of how the observed levels of hot dust can be sustained has progressed from the identification of a problem over a decade ago, to a wealth of theories that aim to explain the high levels of dust, including a link with outer belts, trapping due to magnetic fields or gas, however, none provide the full solution. An improved understanding of the connection between hot, warm and cold dust is critical, which will be provided by future multi-wavelength studies. This back and forth between theory and observation will be crucial in the next decade to finally explain the ubiquitous presence of exozodis.

Note

1. We note that for η corvi, submicron grains might also be present, even though the best grain population fit does not require their presence (see Subsection 4.2.3 and Figure 10).

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