ABSTRACT

Objectives Patients in inpatient mental health settings face similar risks (eg, medication errors) to those in other areas of healthcare. In addition, some unsafe behaviours associated with serious mental health problems (eg, self-harm), and the measures taken to address these (eg, restraint), may result in further risks to patient safety. The objective of this review is to identify and synthesise the literature on patient safety within inpatient mental health settings using robust systematic methodology.

Design Systematic review and meta-synthesis. Embase, Cumulative Index to Nursing and Allied Health Literature, Health Management Information Consortium, MEDLINE, PsycINFO and Web of Science were systematically searched from 1999 to 2019. Search terms were related to ‘mental health’, ‘patient safety’, ‘inpatient setting’ and ‘research’. Study quality was assessed using the Hawker checklist. Data were extracted and grouped based on study focus and outcome. Safety incidents were meta-analysed where possible using a random-effects model.

Results Of the 57 637 article titles and abstracts, 364 met inclusion criteria. Included publications came from 31 countries and included data from over 150 000 participants. Study quality varied and statistical heterogeneity was high. Ten research categories were identified: interpersonal violence, coercive interventions, safety culture, harm to self, safety of the physical environment, medication safety, unauthorised leave, clinical decision making, falls and infection prevention and control.

Conclusions Patient safety in inpatient mental health settings is under-researched in comparison to other non-mental health inpatient settings. Findings demonstrate that inpatient mental health settings pose unique challenges for patient safety, which require investment in research, policy development, and translation into clinical practice.

PROSPERO registration number CRD42016034057.

INTRODUCTION

Patient safety has been defined as the ‘avoidance, prevention and amelioration of adverse outcomes or injuries stemming from the process of healthcare’.1 Those receiving care in inpatient mental health settings face similar risks (eg, medication errors) to patients in other areas of healthcare. In addition, some of the unsafe behaviours associated with serious mental health problems (eg, self-harm), and the measures taken to address these (eg, restraint), may result in further risks to patient safety.2–6 There may also be a tension between maximising patient safety and maintaining patient autonomy. Inpatient services will often include patients who are experiencing high levels of mental distress and are therefore at greatest risk.

While mental health research has focused on components of quality of care, published research lacks focus on the science of patient safety7–9; the stigma and discrimination associated with mental health problems may contribute to this relative neglect.7 Only two reviews have examined patient safety in a mental health context and described factors that influence patient safety.7 10 These reviews highlighted the complexity of patient safety in mental health, including the importance of wider organisational safety culture. While these reviews offer important insights into this complex topic, only a small number of specific patient safety incidents and concepts were examined. As such, the current breadth and depth of patient safety research in inpatient mental health settings is unknown.

The review presented here is exploratory in nature; building on previous reviews, we aimed to report an overview of the existing research base on patient safety in inpatient mental health settings: a systematic review

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Strengths and limitations of this study

This is the first review to examine patient safety within inpatient mental health settings that uses robust systematic methodology.

The use of a robust patient safety taxonomy provides a comprehensive list of all incident types and resulted in a wide coverage of publications in terms of setting, country and population.

This review only included peer-reviewed studies with primary data.

The last systematic literature search was conducted on 27 June 2019, meaning that literature published since this date will not have been included.
mental health settings. We also aimed to critically reflect on quality and methods used in included studies in the field.

In addition to our original protocol, we aimed to collate, describe and construct the main research categories, allowing for an easily accessible reference index.

SEARCH STRATEGY AND SELECTION CRITERIA

A systematic search was developed in line with the Preferred Reporting Items for Systematic Reviews and Meta-Analyses (PRISMA) guidelines. The protocol for this systematic review has been published elsewhere.

Six databases were searched: Embase, Cumulative Index to Nursing and Allied Health Literature (CINAHL), Health Management Information Consortium (HMIC), MEDLINE, PsycINFO and Web of Science. The search was originally conducted on 5 April 2016 and then updated on 27 June 2019 using a comprehensive list of search terms (n=343) related to ‘mental health’ (n=73), ‘patient safety’ (n=206), ‘inpatient setting’ (n=13) and ‘research’ (n=51); see online supplementary files 1 and 2 for full search criteria and terms. The search terms included in the ‘patient safety’ facet were based on the National Reporting and Learning System (NRLS) taxonomy for England and Wales to ensure all incident types were identified in the search. A Google Scholar search using the main search terms was also conducted; it was originally anticipated that the first 20 pages of Google scholar would need to be screened against criteria, but screening stopped at five pages as no new publications were retrieved. Similarly, we had anticipated hand-searching references of all included papers within the review. However, due to the large number of papers included in the review, only the reference lists of the two existing systematic reviews were searched for additional references.

Five reviewers (BT, CR, LD, DD and SAr) screened all titles against the inclusion and exclusion criteria, with 10% independently screened by a second reviewer (split equally between BT, CR, LD, DD and SAr). Full definitions and descriptions of these criteria can be found in online supplementary file 1 and the protocol published elsewhere. Inclusion and exclusion criteria were developed over several iterative rounds among the research team to ensure consistency between reviewers (online supplementary file 1). Any disagreements between reviewers were resolved through discussion and an overall consensus was obtained. Agreement between reviewers was calculated using Cohen’s kappa, which is a widely accepted measure of inter-rater reliability. Full-text papers were assessed for inclusion by two reviewers from the research team (BT and one other from CR, LD and SAr); a third reviewer (DD) was consulted if necessary.

Inclusion criteria:
- Population: mental health inpatients;
- Intervention/outcomes: patient safety outcomes;
- Setting: inpatient setting;
- Comparators: no restriction;

Exclusion criteria:
- General inclusion criteria: empirical peer-reviewed studies with a clear aim or research question, that used primary data and written up in the English language between 1 January 1999 and 27 June 2019 (in line with the publication of the Institute of Medicine’s report ‘To Err is Human: Building a Safer Health System’).
- Exclusion criteria: centres on physical healthcare patients;
- Intervention/outcomes: patient safety was not the central aim, research question or outcome;
- Setting: amalgamation of data from inpatient and outpatient settings (where inpatient sample cannot be separated out); primary care, outpatient mental health services, community or social care settings and risk assessment tool reliability/validity checks;
- Comparators: no restrictions;
- General exclusion criteria: secondary data, not in English language, protocols, editorials, commentaries/clinical case reviews/‘snapshot’ studies of a patient group, book chapters, conference abstracts, audits, dissertations, epidemiological studies and reviews.

QUALITY ASSESSMENT

Quality assessment was performed to give an overview of the methodological rigour of included studies and to support readers’ interpretation of the literature. Publications were not excluded based on poor quality because the review was purposively exploratory and all-encompassing. Quality was assessed by four reviewers (BT, CR, LD and SAr) using the tool derived by Hawker et al to allow appropriate assessment of the wide variety of studies included in this review. The checklist by Hawker et al evaluates nine domains: 1) abstract/title; 2) introduction and aims; 3) method and data; 4) sampling; 5) data analysis; 6) ethics and bias; 7) results; 8) transferability and generalisability and 9) implications and usefulness. For each study, the nine domains were assessed using one of four quality categories: very poor (10 points), poor (20 points), fair (30 points) and good (40 points). The scores for each study were then summed and divided by nine to get an average score.

DATA EXTRACTION

Data were extracted by five reviewers (BT, CR, LD and SAr) using a standardised form that included study design information, participant characteristics, intervention description and patient safety outcomes. Extractions were compared within the research team to ensure reliability. Only published data were extracted; study authors were contacted only for confirmation or information clarity. If the contact attempt was unsuccessful, the article was assessed in its current form.

DATA SYNTHESIS

Studies were grouped into research categories through consensus. First, four research team members (BT, CR,
LD and SAr) individually re-read the included full-text publications and assigned each one based on the main topic area (eg, aggression). Second, each assigned topic area was checked by another team member to ensure reliability. Third, topic areas were grouped into broader research categories (eg, interpersonal violence) that best described the patient safety focus for easier navigation of the literature. Finally, these categories and the related subcategories (initially called topic areas) from the previous stage were finalised after group discussion and consensus was reached. This was to ensure mutual exclusivity and appropriate definition (table 1 and online supplementary file 3). Where data allowed, meta-analysis was performed applying a random-effects model, specifically calculating pooled prevalence considering both between-study and within-study variances that contributed to study weighting. Pooled values and 95% CIs were computed and represented on forest plots. Statistical heterogeneity was determined by the $I^2$ statistic, where $<30\%$ is low, $30\%$–$60\%$ is moderate and $>60\%$ is high. Analyses were performed using Stata V.15 (StataCorp, College Station, Texas, USA).

**PATIENT AND PUBLIC INVOLVEMENT**

Patients and the public were not involved in this study.

**RESULTS**

The search resulted in 79672 records (figure 1) and reduced to 57637 after de-duplication. Titles and abstracts were screened and excluded if they did not satisfy inclusion criteria (BT, CR, LD, DD and SAr). Ten per cent were then screened (n=5763) by a second independent reviewer (split equally between BT, CR, LD, DD and SAr), in line with guidance on improving decision making by including more than one person in this process; good agreement was found between pairs of reviewers ($k=0.72$). A total of 4758 publications were subjected to full-text review (BT, CR, LD and SAr), in line with guidance on improving decision making by including more than one person in this process; good agreement was found between pairs of reviewers ($k=0.72$). A total of 4758 publications were subjected to full-text review (BT, CR, LD and SAr), in line with guidance on improving decision making by including more than one person in this process. Analyses were performed using Stata V.15 (StataCorp, College Station, Texas, USA).

**Study characteristics**

Table 1 provides an overview of the study characteristics. The publications spanned 5 continents and 31 countries. The three countries contributing the greatest number of studies were the UK (n=102), the USA (n=55) and Australia (n=32). The included studies collected data from over 150000 participants. Studies included staff (n=165; 45%), patients (n=120; 33%) and a mixture of staff, patients and/or carers (n=77; 21%). Only one study focused solely on patient family members (<1%). Most studies were quantitative in nature (n=192; 53%), just over a third were qualitative (n=133; 37%) and a small proportion used mixed methodology (n=39; 11%). Studies were conducted in a variety of settings comprising: psychiatric inpatient wards/facilities (n=266;73%), forensic inpatient facilities (n=50; 14%), long-term care/nursing homes (n=25; 7%), mixed inpatient settings (n=20; 5%), a learning disability unit (n=1; <1%), a health board (n=1; <1%) and a specialised research unit (n=1; <1%). More information about the study designs used is included in online supplementary file 4.

**Quality assessment**

Most research was assessed as ‘fair’ quality (n=251; 69%), 86 (24%) papers were assessed as ‘good’ quality and 26 (7%) were assessed as ‘poor’ quality. None was assessed as ‘very poor’ quality. Studies rated as ‘poor’ mainly did not discuss ethical considerations, potential biases or give sample or setting characteristics. For example, they did not consider recruitment strategies, sample demographics or provide detailed information on the research setting. All ‘good’ studies provided setting and sampling information to allow for replicability. In addition, ‘good’ studies provided detail on data analysis justification, more thorough literature reviews to place the study in context and had clear research aims/objectives. Online supplementary file 5 includes a table showing the breakdown of the quality domain scores for each paper.

**Synthesis**

Ten research categories were identified: interpersonal violence, coercive interventions, safety culture, harm to self, safety of the physical environment, medication safety, unauthorised leave, clinical decision making, falls and infection prevention and control. Within these categories 46 subcategories were identified (table 1).

**Interpersonal violence**

Interpersonal violence was the largest category (n=116; 32%). Studies were primarily concerned with the prevalence, management and prevention of violent and aggressive behaviours (n=75). The pooled prevalence for physical violence was 43.2% (95% CI 0.37 to 0.49) with high heterogeneity ($I^2$ 100.0%) in 20 studies (online supplementary file 6). The pooled prevalence for verbal aggression was 57.4% (95% CI 0.34 to 0.81) with a high heterogeneity ($I^2$ 100.0%) in 10 studies (online supplementary file 6).

One study examined the characteristics of aggressive incidents by ward type; and two studies identified correlates of violence. One study explored how patients described their aggressive behaviours. Twenty-four studies evaluated intervention effectiveness (eg, staff training and medication use) to reduce violent and aggressive behaviours, with most finding significant improvements, two reporting negative outcomes and one reporting mixed findings. The general management of violent and aggressive behaviours was explored.
Table 1  Overview of study characteristic identified within each category

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<tr>
<th>Category</th>
<th>Subcategory</th>
<th>Category definition</th>
<th>Number of studies</th>
<th>Countries</th>
<th>Number of studies using staff participants</th>
<th>Number of studies using patient participants</th>
<th>Total number of participants</th>
<th>Settings (number of studies conducted in each setting)</th>
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</thead>
</table>
| Interpersonal       | Aggression                       | Behaviours or events that are considered hostile with the intent to cause harm, including violence, aggression and conflicts. This also encompasses sudden emergency incidents that require management. | 115               | UK-31                      | 52                                          | 39                                          | 20066 (excl. missing data) | Psychiatric inpatient wards/facilities- 73  
Forensic inpatient facilities-22  
Long-term care/nursing homes-13  
Specialised research unit-1  
Mixed-6 |
|                     | Violence                          |                                                                                      |                   | USA-20                     | 22 mixed                                    | 22 mixed                                    |                              |                                                          |
|                     | Challenging behaviour            |                                                                                      |                   | Australia-9                |                                             | 1 family member of patients 1 N/A           |                              |                                                          |
|                     | Violence and aggression          |                                                                                      |                   | Canada-7                   |                                             |                                              |                              |                                                          |
|                     | Critical incidents               |                                                                                      |                   | The -6                     |                                              |                                              |                              |                                                          |
|                     | Conflict                          |                                                                                      |                   | Sweden-7                   |                                              |                                              |                              |                                                          |
|                     | Sexual Assault                   |                                                                                      |                   | Taiwan-4                   |                                              |                                              |                              |                                                          |
|                     | Agitation                        |                                                                                      |                   | South Africa-2             |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | Switzerland-2              |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | India-3                    |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | Italy-2                    |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | Turkey-3                   |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | Europe-2                   |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | New Zealand-1              |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | South Korea-1              |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | Finland-3                  |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | Greece-1                   |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | Spain-1                    |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | Hong Kong-1                |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | Israel-2                   |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | Nigeria-1                  |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | Norway-2                   |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | Denmark-1                  |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | Japan-1                    |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | Germany-1                  |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | Slovakia-1                 |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   |                                         |                                              |                                              |                              |                                                          |
| Coercive interventions| Restraint                        | Techniques for managing patient behaviour that are applied without consent, for the safety of the patient and others. These include seclusion, restraint and containment. | 99                | UK-31                      | 36                                          | 34                                          | 59732 (excl. missing data) | Psychiatric inpatient wards/facilities- 74  
Forensic inpatient facilities-13  
Long-term care/nursing homes-3  
Mixed-8  
Health board-1 |
<p>|                     | Seclusion                        |                                                                                      |                   | Finland-7                  | 29 mixed                                    | 29 mixed                                    |                              |                                                          |
|                     | Attitudes to coercion            |                                                                                      |                   | USA-8                      |                                              |                                              |                              |                                                          |
|                     | Seclusion and restraint          |                                                                                      |                   | The                        |                                              |                                              |                              |                                                          |
|                     | Containment                      |                                                                                      |                   | Netherlands-5              |                                              |                                              |                              |                                                          |
|                     | Process of coercion              |                                                                                      |                   | Australia-5                |                                              |                                              |                              |                                                          |
|                     | Alternative interventions        |                                                                                      |                   | Canada-7                   |                                              |                                              |                              |                                                          |
|                     | Shielding                       |                                                                                      |                   | Norway-4                   |                                              |                                              |                              |                                                          |
|                     | Conflict                         |                                                                                      |                   | Germany-2                  |                                              |                                              |                              |                                                          |
|                     | Personal factors                 |                                                                                      |                   | Sweden-3                   |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | Japan-2                    |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | Mixed-5                    |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | New Zealand-2              |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | Europe-1                   |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | China-1                    |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | Switzerland-3              |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | South Korea-1              |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | India-2                    |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | Brazil-1                   |                                              |                                              |                              |                                                          |
|                     |                                  |                                                                                      |                   | Denmark-1                  |                                              |                                              |                              |                                                          |</p>
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<th>Total number of participants</th>
<th>Settings (number of studies conducted in each setting)</th>
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<tbody>
<tr>
<td>Safety culture</td>
<td>Process</td>
<td>The organisational attitudes, beliefs and values concerning safety. This encompasses the policies and procedures within the healthcare organisation in relation to safety.</td>
<td>49</td>
<td>UK-12 Australia-10 USA-5 Sweden-4 Finland-4 Canada-2 Ireland-2 The Netherlands-1 Greece-1 Italy-1 Germany-1 Belgium-2 Taiwan-1 Europe-1 Iran-2</td>
<td>33 mixed</td>
<td>3 mixed</td>
<td>59420 (excl. missing data)</td>
<td>Psychiatric inpatient wards/facilities-36 Forensic inpatient facilities-8 Long-term care/nursing homes-1 Mixed-4</td>
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<td>Harm to self</td>
<td>Self-harm</td>
<td>The ways in which the healthcare system attempts to prevent, mitigate or manage deliberate behaviours displayed by patients that are intended to cause harm or death to themselves.</td>
<td>36</td>
<td>USA-11 UK-8 Ireland-3 Norway-4 The Netherlands-2 Sweden-2 Taiwan-2 Australia-1 Japan-2 Belgium-1</td>
<td>16 mixed</td>
<td>17 mixed</td>
<td>3631 (excl. missing data)</td>
<td>Psychiatric inpatient wards/facilities-29 Forensic inpatient facilities-3 Long-term care/nursing homes-2 Learning disability homes-1 Mixed-1</td>
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<td>Safety of the physical environment</td>
<td>Security</td>
<td>The factors related to the physical environment of the healthcare setting that could impact on safety. This includes ligature points, staffing, security (door locking) and patient distribution.</td>
<td>21</td>
<td>UK-6 The Netherlands-3 USA-4 Australia-4 Germany-2 Mixed-1 Sweden-1</td>
<td>6 mixed</td>
<td>7 mixed</td>
<td>3140 (excl. missing data)</td>
<td>Psychiatric inpatient wards/facilities-17 Forensic inpatient facilities-1 Long-term care/nursing homes-3</td>
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<td>Medication safety</td>
<td>Adverse events</td>
<td>Mistakes made at any stage of the medication use process, from preparation, to administration and recording. This includes adverse drug events or injuries that are the result of a drug-related intervention and issues surrounding drug/alcohol use.</td>
<td>17</td>
<td>UK-7</td>
<td>Turkey-1</td>
<td>Spain-2</td>
<td>The Netherlands-1</td>
<td>Croatia-1</td>
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<td>Forensic inpatient facilities-2</td>
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<td>Substance use</td>
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<td>Unauthorised leave</td>
<td>Absconding</td>
<td>The act of a patient leaving the healthcare setting without the knowledge or consent of staff/carers. This can be either with (absconding) or without intent (wandering) on the part of the patient.</td>
<td>11</td>
<td>UK-4</td>
<td>Australia-3</td>
<td>USA-1</td>
<td>Canada-1</td>
<td>Italy-1</td>
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<td></td>
<td>Wandering</td>
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<td>Long-term care/nursing homes-1</td>
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<tr>
<td>Clinical decision</td>
<td>Incident management</td>
<td>Incorrect diagnoses, risk assessments and other decision making processes of healthcare staff that impact on the safety of a patient.</td>
<td>9</td>
<td>USA-3</td>
<td>USA-1</td>
<td>Canada-1</td>
<td>Greece-1</td>
<td>The Netherlands-1</td>
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<td>making</td>
<td>Risk assessment</td>
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<td>Forensic inpatient facilities-1</td>
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<td></td>
<td>Diagnosis</td>
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<tr>
<td>Falls</td>
<td>Falls</td>
<td>Falling events that lead to the unintentional harm of an individual. This includes trips and injuries such as fractures.</td>
<td>6</td>
<td>USA-3</td>
<td>Sweden-2</td>
<td>Israel-1</td>
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<td></td>
<td>Injuries</td>
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<td>Long-term care/nursing homes-1</td>
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<tr>
<td>Infection prevention</td>
<td>Prevention and</td>
<td>Preventing harm caused by infection to patients and health workers.</td>
<td>1</td>
<td>Taiwan-1</td>
<td>1</td>
<td>0</td>
<td>13</td>
<td>Psychiatric inpatient wards/ facilities- 1</td>
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<td>and control</td>
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Figure 1 Flow chart of studies.

in 15 studies,22 25 29 30 69–79 Two studies explored the ways in which treatment can affect violence incidence.31 80 Twenty-seven studies explored violent and aggressive incident experiences in staff,81–96 patients,97–99 mixed groups100–106 and patient family members.22 Five studies explored the risk factors associated with verbal and physical aggression.37 107–109 Three studies explored mental health nurses’ perspectives on the response to violent situations in high secure environments; one on the psychological impact of physical assault on staff,10 one on making violence risk assessments in imminent violent situations11 and one on the decline of incident reports.112 One study explored the link between aggressive behaviour and levels of burnout in staff113 and one study looked at the role of social support for staff following a violent incident.114

Ten studies114–123 examined challenging behaviour and techniques, such as de-escalation and communication strategies, which could be used to manage this; seven studies found techniques that were effective.114–120 A further four studies investigated conflict behaviour management techniques employed by staff124–129 and patients127; techniques used in the two intervention studies were effective in reducing conflict.126 127 Staff and patient attitudes towards critical incidents were the focus of four qualitative studies,128–131 a further three studies focused on maintaining the psychological safety of patients who had experienced physical or sexual assault during an inpatient stay132 and outside of healthcare133 134. Finally, one study explored an acupressure intervention to reduce agitation, which was found to be effective.135

Coercive interventions

Coercive interventions were the focus of 98 papers (27%). Most studies (n=42) reported on restraint and seclusion techniques. The pooled prevalence for coercive interventions was 47.8% (95% CI 0.38 to 0.57) with high heterogeneity (I² 100.0%) in 12 studies136–147 (online supplementary file 6).

Studies explored staff148–157 patient147 158–165 and mixed groups166–173 views and experiences of seclusion and restraint. Nine studies focused on the processes surrounding seclusion and restraint.136 137 138 139 140 141 142 143 144 145 A further 16 studies evaluated interventions to reduce seclusion and restraint, with 13 finding significant decreases in rates of use,146 147 148 149 150 151 152 153 154 155 156 157 158 159 one reporting an increase150 and one reporting increased levels of knowledge about the topic area.144 Four studies examined prevalence, trends and preventative factors138 139 140 141; one found that 45% of patients were subjected to restraint,138 and another found that restraint and seclusion declined over time.139 One study explored the context in which seclusion and restraint had taken place.145 Two studies found preventative factors of mechanical restraint to be staff education and increased patient involvement.138 139 The training of staff in techniques for seclusion and restraint were explored in two studies195 196 and one study examined adverse events resulting from restraint and seclusion.201 Other studies explored staff and patient views of containment measures,202–205 Maori views of initiatives to reduce/prevent seclusion,206 the process of shielding (segregation under staff supervision),207 conflict management208 and alternative interventions.

Thirty-two studies focused on coercion; one study examined prevalence of coercive measures141 and one study explored how the experience of staff might contribute to the use of restrictive practices.210 The attitudes of staff,142 143 144 145 211–222 patients145 223–226 and mixed groups143 168 227–230 towards coercion were explored in 25 studies, and 5 studies examined the process of coercive interventions139 140 221 222 223 and rules of engagement in caring for aggressive patients.233

Safety culture

Safety culture included studies on processes, culture and policy across 49 papers (13%). Eighteen studies concerned safety-related organisational processes. Eleven of these investigated processes of treatment or care that healthcare staff undertake; processes included limit-setting and clothing restrictions,234–236 risk assessment241–243 and nursing handover. Two investigated errors and reporting244 245 and a further two studies explored staff and patient perceptions of safety when
involved in treatment processes. Two studies focused on change implementation. One study focused on the role of training. Safety culture was featured in 18 publications relating to the management of serious incidents, stress and burnout, staff and patient perspectives of safety, and communication; there were also three papers that explored safety culture more generally. A further two evaluated the TeamSTEPPS (Team Strategies and Tools to Enhance Performance and Patient Safety) programme and both found significant clinical benefits in reducing seclusion and improving team functioning. One paper looked at the barriers and facilitators to implementing a Safewards intervention. With regard to policy, eight studies concerned safety policy-related to: observation, risk assessment, treatment, safeguarding, security and ergonomic improvement. Two papers focused on the role of patient and family engagement in safety, and two papers focused on how to build better therapeutic relationships to improve patient safety.

Harm to self
Three subcategories centred on harmful behaviours: self-harm, suicidal behaviour and self-neglect (n=36; 10%). Half of the studies (n=18) focused on self-harm. One paper explored the prevalence of self-harm. Two studies explored risk factors for self-harm which included use of psychotropic medication. Eight papers explored staff attitudes and experiences of managing self-harm, and three explored patient experiences. Three intervention studies focused on training, therapy and observation; all reported a reduction in self-harm behaviours and a further intervention focusing on training for staff resulted in positive attitude towards self-harm patients, greater closeness and improved self-efficacy. Of the 17 papers that centred on suicidal behaviours, five studies investigated the observance of risk factors and three intervention studies found significant reductions in suicide-related behaviours and cognitions. An additional eight papers explored staff, patient and both staff and patient views and attitudes towards suicidal behaviour. One study looked at the acceptability of an intervention to reduce suicide. Finally, one study explored types of self-neglect behaviours in patients with dementia, including functional difficulties, serious hygiene problems and safety risks.

Safety of the physical environment
The safety of the physical environment category included 21 papers (6%). Seven studies investigated security measures (eg, door locking). Five studies investigated the effects of the physical environmental design on the safety of treatment settings. Three studies focused on safety during transitions of care, with most based in dementia care settings. Three studies examined how the location of patients within the hospital setting can impact on safety, focusing on topics such as: privacy, female-only wards and the use of segregated or combined wards/units. The remaining three studies concerned staffing levels and ligature points.

Medication safety
The medication safety category included 17 publications (5%). Five studies focused on adverse events, and examined: antipsychotics side effects, how best to manage the effect of psychotropics on long QT segments, antidepressants and medication error reporting. Three studies investigated errors occurring in broader medication management processes and a further five studies focused on medication administration specifically. The only intervention study aiming to reduce these errors found that a new medication dispensing system did not have any significant impact on patient safety. Two studies explored staff perceptions of illicit substance use. One further study described the development of a medication adherence intervention for patients who are prescribed mood-stabilising medication for bipolar disorder.

Unauthorised leave
Unauthorised leave included 11 publications (3%). Three explored the patient experience of absconding, specifically relating to patient perspectives of treatment and involuntary commitment. One study explored staff perspectives of absconding management techniques, and two studies evaluated interventions to reduce absconding rates; both were found to be effective. Two studies focused on wandering behaviour in women with dementia, linking wandering to physical environment factors, such as light, sound, crowding and falls. The pooled prevalence of wandering behaviour was 50.2% (95% CI 0.49 to 0.52) with high heterogeneity (I² 78.0%) in two studies (online supplementary file 6). The final three studies examined the consequences and security measures surrounding absconding.

Clinical decision making
Clinical decision making accounted for 2% of the included publications (n=9). These publications covered the development of clinical judgements and decisions relating to incident management, risk assessment and diagnosis. Two studies explored the cultural differences considered by clinicians in the diagnosis of African-American patients. Clinical decisions on whether to engage in seclusion and/or restraint were explored in five studies and two studies explored the variation in assessment and prediction of violence between staff and settings.

Falls
Publications on falls formed the second smallest category within the review (n=6; 1%). Studies in this category focused on fall prevalence, falls experienced by older psychiatric inpatients with dementia and prevention/harm reduction techniques. A recurring risk factor for falling was found to be medication use. Two fall
Infection prevention and control
One paper (<1%) focused on staff experiences of infection prevention and control in psychiatric clinical settings.

DISCUSSION
Main findings
This is the first review to examine patient safety within inpatient mental health settings that uses robust systematic methodology. As a result, we have identified ten research categories: interpersonal violence, coercive interventions, safety culture, harm to self, safety of the physical environment, medication safety, unauthorised leave, clinical decision making, falls and infection prevention and control. In addition, we have been able to include a meta-analysis of incidence and prevalence of aggression (verbal and physical), coercive intervention and wandering behaviour as well as providing an easily accessible reference index of literature in the inpatient mental health and patient safety domain. Previous reviews on this topic had focused on collating the literature on a restricted number (n=8) of predefined patient safety incidents (eg, violence and aggression),7 or the concept of patient safety in inpatient mental health setting more broadly (eg, organisation management).10 As such, the findings presented here offer a contemporary view of the breadth and depth of patient safety research in inpatient mental health settings.

We were concerned to see that only 364 papers were identified as a result of our comprehensive search. Although this can be seen as a large number of publications for a systematic review, it is a relatively small number to cover the care of a wide range of patients in a variety of inpatient mental health settings over a 20-year period (around 18 papers per year across all countries). While important work not meeting our inclusion criteria (eg, quality improvement initiatives and studies using secondary analysis of data) may have focused on patient safety in mental health, the lack of prospective peer-reviewed publications adds to the ongoing discussion surrounding the disparity in research focusing on patient safety in physical and mental healthcare. In addition, there was a paucity of high-quality research in the area; just over two-thirds of the studies were considered to be ‘fair’, and only nine studies included in the meta-analysis were deemed ‘good’. ‘Poor’ studies most frequently did not have clear research aims and objectives, study details were missing (eg, sample(s) and setting(s) used) and they failed to discuss issues related to ethical and researcher bias. Some qualitative studies explored both staff and patients’ perspectives, an important aspect of research, particularly when safety in this context is a relatively new area of knowledge. However, there was limited intervention research, particularly randomised controlled trials (RCTs). In the RCTs that were identified, sample sizes were mostly small.

The findings from the review also challenged our expectations in terms of breadth and depth of research. For example, we expected to find many publications on the prevention of suicide within inpatient settings due to the severity of harm. However, only one study that met inclusion criteria discussed suicide in relation to ligature points. A scoping review also found only this one study, suggesting a consistency of approach. This indicates that while the prevention of suicide is a well-established aspect of patient safety, it is now reviewed routinely, using pre-existing and secondary data, rather than through empirical research.

We also found little research focusing on the concepts required for system level reform,386 which was disappointing seeing as some improvements have been made in physical healthcare.387 For example, in line with research in the physical health domain,388 389 we were hoping to find several studies exploring how patient and family engagement in care can promote patient safety.390 However, only two studies identified in our review had patient/family engagement as their primary focus.270 280 Similarly, we were expecting to identify literature investigating the lack of integration between physical and mental healthcare and the impact it has on patient safety.391 However, the need to prevent and manage co-existing physical ill health was not identified in the review. This is surprising as patients with serious mental illness are twice as likely to die prematurely and much more likely to develop long-term conditions or become disabled, as those without serious mental illness.392 This patient group is also vulnerable to asphyxiation during restraint and rapid tranquillisation.393

Research on medication safety in inpatient mental health settings was also limited in this review. This was unexpected considering two-thirds of patients with mental health problems are prescribed medication and are therefore potentially at risk of experiencing a medication safety incident. Research pertaining to falls was also limited, contrasting with patient safety research within the physical health domain that includes a focus on slips, trips and falls.

Strengths and limitations
We used a robust patient safety taxonomy to provide a comprehensive list of all incident types. This resulted in a wide coverage of publications in terms of setting, country and population. We systematically searched, screened, extracted and appraised data. As a result, our systematic review draws together all relevant literature concerning patient safety within inpatient mental health settings, simultaneously operating as an index resource for clinicians and researchers.

There were several limitations. We used the definition of patient safety given by Vincent1 to guide this review. While this is more nuanced than the original Institute
of Medicine definition of safety ‘freedom from accidental injury’ and is widely accepted within the patient safety movement, it may be that a more suitable definition reflects the specific challenges within the inpatient mental health setting. This review only included peer-reviewed studies with primary data. Therefore, literature using secondary data such as pre-existing datasets and data from internal audits was excluded as it did not fulfil the criteria of being a prospective research study with clear research aims. For example, data examined by the National Confidential Inquiry into Suicide and Homicide by People with Mental Illness is collected retrospectively from various sites across the country and would have been excluded from this review. Moreover, non-peer-reviewed quality improvement reports have also been excluded. The decision was made to only include peer-reviewed studies with primary data due to (i) the large number of potential publications in this area, (ii) the need to define the scope and focus of the review and (iii) the need for specificity as well as sensitivity. The investigation of patient safety in mental health inpatient settings using secondary data or in non-peer-reviewed formats is an avenue for additional systematic reviews.

The last systematic literature search was conducted on 27 June 2019, meaning that literature published since this date will not have been included. In order to further build on the review published here, a living systematic review (an ongoing updated summary of high-quality research) would continue to identify relevant literature in this area. In terms of the meta-analysis, there was expected statistical and methodological variability in studies, particularly for physical and verbal aggression. It is possible that this was due to the inclusion of different definitions of aggression, time periods and type of inpatient setting. In relation to the agreement between reviewers (including the use of recommended piloting of inclusion and exclusion criteria within the screening stage), inter-rater reliability calculations only achieved substantial agreement (κ=0.61–0.80) at both the title and full-text screening stages. Although higher kappas have been reported in other systematic reviews, a substantial agreement is classified as more than acceptable.

While the research spanned five continents, the UK, the USA and Australia contributed over 50% of the included studies, leading to a potential cultural bias in the body of research identified within the review. We recommend that, where possible, future systematic reviews incorporate manuscripts in languages other than English to establish greater insight into the global literature on patient safety in inpatient mental health settings, with a view to limiting any cultural bias. Similarly, while the removal of publications denoting non-inpatient setting restricted the conclusions to the inpatient setting, issues pertaining to this environment are likely to be different to that of community, primary or social care settings. Additionally, studies were excluded before 1999 to coincide with the release of the Institute of Medicine’s report ‘To Err is Human: Building a Safer Health System’; this may have narrowed the review scope as the historical context was minimised.

Clinical implications and future research
This review informs academics, clinicians and service providers about the evidence base in the patient safety field within inpatient mental health settings. The findings allow researchers and clinicians to be directed to literature relevant to a given patient safety topic area, a useful starting point when developing practice guidelines. Similarly, the findings may influence clinical practice, with those implementing interventions or designing service changes being able to easily access the current scientific understanding.

Future research should be informed by patient safety science more broadly and focus on filling the knowledge gaps highlighted in this review, that is, studies that explore (i) systems level improvement, (ii) patient and carer engagement in safety, (iii) suicide prevention across different countries, (iv) the nature of medication safety in inpatient mental health settings and (v) the prevalence and impact of staff to patient violence. These findings support our previous expert consensus study where academic and service user experts agreed that patient-driven research studies were needed. The limited rigorous research surrounding patient safety within inpatient mental health settings necessitates future studies to: (i) include large inpatient samples relevant to the research design, (ii) perform appropriate intervention testing and (iii) examine safety from different perspectives. It should also focus on high-quality reporting of research, paying particular attention to the area of ethics, sampling and setting characteristics.

CONCLUSION
This is the first systematic review to comprehensively examine research on patient safety within inpatient mental health settings. It has drawn together the existing literature and shed light on the gaps in knowledge. Inpatient mental health settings may demonstrate unique patient safety challenges and more research is needed to achieve parity with physical health. Addressing this through a strong body of evidence, informed by patient safety science more broadly, will mean that mental healthcare policy makers are in a better position to address safety issues, and implement robust and evidence-based interventions to improve care.

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